

PRELIMINARY NEW BOND ISSUE REPORT *

Issue: Kentucky Housing Corporation Single Family Housing Revenue Refunding Bonds 2021 Series A and Series B in an amount not to exceed \$60,000,000

Purpose of Issue: To (i) refund certain outstanding Kentucky Housing Corporation Bonds Series 2009 C-4 and Series 2012 A for present value savings; and (ii) pay costs of issuance.

Date of Sale: September 29, 2021

Date of Delivery: October 7, 2021

Ratings:

Moody's Aaa
S&P AAA

	Taxable Series 2021 A Fixed Rate	Taxable Series 2021 B Variable Rate	Series 2021 A&B Total
Sources:			
Par amount of bonds:	\$23,410,000	\$36,190,000	\$59,600,000
Premium:	\$0	\$0	\$0
Total Sources:	\$23,410,000	\$36,190,000	\$59,600,000
Uses:			
Refunding Escrow Deposit:	\$23,410,000	\$35,585,000	\$58,995,000
Issuance Cost:	\$0	\$605,000	\$605,000
Total Uses:	\$23,410,000	\$36,190,000	\$59,600,000

All-in True Interest Cost:	0.5100%	1.5600%	1.4600%
Final Maturity Date:	7/1/2025	7/1/2041	7/1/2041
Average Annual Debt Service:	\$929,360	\$2,546,246	\$3,173,564
Total Debt Service:	\$12,546,362	\$50,924,924	\$63,471,286
Average Life (years):	2.08	14.64	9.71

Refunding Summary:

	Series 2009 C-4	Series 2012 A	Total
Bond Issues Being Refinanced:			
Par Amount of Refunded Bonds:	\$11,920,000	\$47,075,000	\$58,995,000
Net PV Savings:	\$771,387	\$3,478,267	\$4,249,654
Percentage Savings of Refunded Bonds:	6.4714%	7.3888%	7.2034%

Method of Sale: Negotiated
Bond Counsel: Kutak Rock
Underwriter: Citi
Underwriters' Counsel: Dinsmore & Shohl
Trustee: The Bank of New York Trust Company
Financial Advisor: OFM

Based off cashflows and rates as of 8/6/2021

Preliminary Subject to Change

Pursuant to KRS Chapter 45, the Issuer is providing information on all costs associated, either directly or indirectly, with this bond issuance. Costs are estimated as of the date of the cashflows and are subject to change.

PROFESSIONAL SERVICES:

Firm	Service	Series A Fee (\$)
Kutak Rock	Bond Counsel	32,780.00
Caine Mitter	Consultant	175,000.00
OFM	Financial Advisor	14,900.00
Citi	Underwriter's Discount	203,693.00
Dinsmore & Shohl	Underwriter's Counsel	21,307.00
US Bank	Trustee	1,500.00
Moody's	Rating Service	54,500.00
S&P	Rating Service	58,750.00
Crowe	Accountants	8,000.00
	Printer	5,000.00
Misc./Contingency		29,570.00
TOTAL		605,000.00

Kentucky Housing Corporation
 New Bond Issue Report
 Bond Debt Service
 2021 Series A

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
10/7/2021	-	-	-	-	-
1/1/2022	-	-	11,032	11,032	11,032
7/1/2022	4,780,000	0.310%	31,344	4,811,344	
1/1/2023	3,270,000	0.360%	27,236	3,297,236	8,108,579
7/1/2023	3,340,000	0.410%	40,369	3,380,369	
1/1/2024	3,265,000	0.580%	43,628	3,308,628	6,688,997
7/1/2024	3,330,000	0.630%	48,894	3,378,894	
1/1/2025	2,685,000	0.870%	30,630	2,715,630	6,094,523
7/1/2025	2,740,000	0.920%	14,946	2,754,946	
1/1/2026	-	-	-	-	2,754,946
7/1/2026	-	-	-	-	
1/1/2027	-	-	-	-	-
7/1/2027	-	-	-	-	
1/1/2028	-	-	-	-	-
7/1/2028	-	-	-	-	
1/1/2029	-	-	-	-	-
7/1/2029	-	-	-	-	
1/1/2030	-	-	-	-	-
7/1/2030	-	-	-	-	
1/1/2031	-	-	-	-	-
7/1/2031	-	-	-	-	
1/1/2032	-	-	-	-	-
7/1/2032	-	-	-	-	
1/1/2033	-	-	-	-	-
7/1/2033	-	-	-	-	
1/1/2034	-	-	-	-	-
7/1/2034	-	-	-	-	
1/1/2035	-	-	-	-	-
7/1/2035	-	-	-	-	
1/1/2036	-	-	-	-	-
7/1/2036	-	-	-	-	
1/1/2037	-	-	-	-	-
7/1/2037	-	-	-	-	
1/1/2038	-	-	-	-	-
7/1/2038	-	-	-	-	
1/1/2039	-	-	-	-	-
7/1/2039	-	-	-	-	
1/1/2040	-	-	-	-	-
7/1/2040	-	-	-	-	
1/1/2041	-	-	-	-	-
7/1/2041	-	-	-	-	
1/1/2042	-	-	-	-	-
Totals	23,410,000		248,077	23,658,077	23,658,077

Avg Life: 2.08

NIC: 0.510%

Kentucky Housing Corporation
New Bond Issue Report
Bond Debt Service
2021 Series B

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
10/7/2021	-	-	-	-	-
1/1/2022	-	-	17,054	17,054	17,054
7/1/2022	-	-	48,455	48,455	
1/1/2023	-	-	52,907	52,907	101,362
7/1/2023	-	-	95,115	95,115	
1/1/2024	-	-	131,355	131,355	226,470
7/1/2024	-	-	202,109	202,109	
1/1/2025	-	-	204,330	204,330	406,438
7/1/2025	-	-	197,409	197,409	
1/1/2026	-	-	204,330	204,330	401,739
7/1/2026	-	-	251,248	251,248	
1/1/2027	-	-	255,412	255,412	506,660
7/1/2027	-	-	274,578	274,578	
1/1/2028	-	-	279,129	279,129	553,707
7/1/2028	-	-	294,140	294,140	
1/1/2029	-	-	297,373	297,373	591,513
7/1/2029	-	-	306,881	306,881	
1/1/2030	-	-	311,968	311,968	618,849
7/1/2030	-	-	314,060	314,060	
1/1/2031	-	-	319,265	319,265	633,325
7/1/2031	-	-	326,622	326,622	
1/1/2032	-	-	332,036	332,036	658,658
7/1/2032	-	-	332,036	332,036	
1/1/2033	2,200,000	Variable*	335,685	2,535,685	2,867,720
7/1/2033	3,250,000	Variable*	321,937	3,571,937	
1/1/2034	3,085,000	Variable*	295,980	3,380,980	6,952,916
7/1/2034	2,900,000	Variable*	261,935	3,161,935	
1/1/2035	2,680,000	Variable*	238,353	2,918,353	6,080,288
7/1/2035	2,545,000	Variable*	209,084	2,754,084	
1/1/2036	2,410,000	Variable*	188,044	2,598,044	5,352,128
7/1/2036	2,270,000	Variable*	163,048	2,433,048	
1/1/2037	2,145,000	Variable*	142,983	2,287,983	4,721,031
7/1/2037	2,005,000	Variable*	120,335	2,125,335	
1/1/2038	1,830,000	Variable*	103,025	1,933,025	4,058,360
7/1/2038	1,665,000	Variable*	84,012	1,749,012	
1/1/2039	1,495,000	Variable*	69,373	1,564,373	3,313,386
7/1/2039	1,315,000	Variable*	54,082	1,369,082	
1/1/2040	1,180,000	Variable*	42,317	1,222,317	2,591,400
7/1/2040	1,105,000	Variable*	30,619	1,135,619	
1/1/2041	1,075,000	Variable*	20,210	1,095,210	2,230,829
7/1/2041	1,035,000	Variable*	9,752	1,044,752	
1/1/2042	-	-	-	-	1,044,752
Totals	36,190,000		7,738,585	43,928,585	43,928,585

Avg Life: 14.64

NIC: 1.460%

*Variable rate bonds assume rate resets based on the 1 month LIBOR forward curve as of 8/6/21

Kentucky Housing Corporation
New Bond Issue Report
Summary of Bonds Refunded
2009 Series C-4

Maturity Date	Interest Rate	Par Amount	Call Date	Call Price
10/7/2021	-	-	-	-
1/1/2022	-	-	-	-
7/1/2022	-	-	-	-
1/1/2023	-	-	-	-
7/1/2023	-	-	-	-
1/1/2024	-	-	-	-
7/1/2024	-	-	-	-
1/1/2025	-	-	-	-
7/1/2025	-	-	-	-
1/1/2026	-	-	-	-
7/1/2026	-	-	-	-
1/1/2027	-	-	-	-
7/1/2027	2.520%	150,000	10/7/2021	100.00
1/1/2028	2.520%	400,000	10/7/2021	100.00
7/1/2028	2.520%	410,000	10/7/2021	100.00
1/1/2029	2.520%	410,000	10/7/2021	100.00
7/1/2029	2.520%	410,000	10/7/2021	100.00
1/1/2030	2.520%	410,000	10/7/2021	100.00
7/1/2030	2.520%	410,000	10/7/2021	100.00
1/1/2031	2.520%	410,000	10/7/2021	100.00
7/1/2031	2.520%	410,000	10/7/2021	100.00
1/1/2032	2.520%	410,000	10/7/2021	100.00
7/1/2032	2.520%	410,000	10/7/2021	100.00
1/1/2033	2.520%	390,000	10/7/2021	100.00
7/1/2033	2.520%	400,000	10/7/2021	100.00
1/1/2034	2.520%	390,000	10/7/2021	100.00
7/1/2034	2.520%	400,000	10/7/2021	100.00
1/1/2035	2.520%	400,000	10/7/2021	100.00
7/1/2035	2.520%	420,000	10/7/2021	100.00
1/1/2036	2.520%	430,000	10/7/2021	100.00
7/1/2036	2.520%	430,000	10/7/2021	100.00
1/1/2037	2.520%	430,000	10/7/2021	100.00
7/1/2037	2.520%	450,000	10/7/2021	100.00
1/1/2038	2.520%	420,000	10/7/2021	100.00
7/1/2038	2.520%	450,000	10/7/2021	100.00
1/1/2039	2.520%	450,000	10/7/2021	100.00
7/1/2039	2.520%	450,000	10/7/2021	100.00
1/1/2040	2.520%	440,000	10/7/2021	100.00
7/1/2040	2.520%	450,000	10/7/2021	100.00
1/1/2041	2.520%	440,000	10/7/2021	100.00
7/1/2041	2.520%	440,000	10/7/2021	100.00
1/1/2042	-	-	-	-
Totals		11,920,000		

Kentucky Housing Corporation
New Bond Issue Report
Summary of Bonds Refunded
2012 Series A

Maturity Date	Interest Rate	Par Amount	Call Date	Call Price
10/7/2021	-	-	-	100.00
1/1/2022	3.568%	5,805,000	11/7/2021	100.00
7/1/2022	3.618%	4,780,000	11/7/2021	100.00
1/1/2023	4.268%	3,270,000	11/7/2021	100.00
7/1/2023	4.268%	3,340,000	11/7/2021	100.00
1/1/2024	4.268%	3,265,000	11/7/2021	100.00
7/1/2024	4.268%	3,330,000	11/7/2021	100.00
1/1/2025	4.268%	2,685,000	11/7/2021	100.00
7/1/2025	4.268%	2,740,000	11/7/2021	100.00
1/1/2026	4.268%	2,810,000	11/7/2021	100.00
7/1/2026	4.268%	2,865,000	11/7/2021	100.00
1/1/2027	4.268%	2,445,000	11/7/2021	100.00
7/1/2027	4.268%	3,335,000	11/7/2021	100.00
1/1/2028	4.268%	3,085,000	11/7/2021	100.00
7/1/2028	4.250%	335,000	11/7/2021	100.00
1/1/2029	4.250%	340,000	11/7/2021	100.00
7/1/2029	4.250%	320,000	11/7/2021	100.00
1/1/2030	4.250%	325,000	11/7/2021	100.00
7/1/2030	4.250%	335,000	11/7/2021	100.00
1/1/2031	4.250%	285,000	11/7/2021	100.00
7/1/2031	4.250%	290,000	11/7/2021	100.00
1/1/2032	4.250%	300,000	11/7/2021	100.00
7/1/2032	4.250%	310,000	11/7/2021	100.00
1/1/2033	4.250%	310,000	11/7/2021	100.00
7/1/2033	4.250%	170,000	11/7/2021	100.00
1/1/2034	-	-	-	-
7/1/2034	-	-	-	-
1/1/2035	-	-	-	-
7/1/2035	-	-	-	-
1/1/2036	-	-	-	-
7/1/2036	-	-	-	-
1/1/2037	-	-	-	-
7/1/2037	-	-	-	-
1/1/2038	-	-	-	-
7/1/2038	-	-	-	-
1/1/2039	-	-	-	-
7/1/2039	-	-	-	-
1/1/2040	-	-	-	-
7/1/2040	-	-	-	-
1/1/2041	-	-	-	-
7/1/2041	-	-	-	-
1/1/2042	-	-	-	-
Totals		47,075,000		

Kentucky Housing Corporation
New Bond Issue Report
Savings*
2009 Series C-4

Date	Prior Debt Service	Refunding Debt Service	Savings	PV to 10/7/2021 @ 1.462%
10/7/2021	-	-	-	-
1/1/2022	70,090	5,636	64,454	64,235
7/1/2022	1,170,192	1,036,013	134,179	132,753
1/1/2023	1,082,340	960,993	121,347	119,186
7/1/2023	1,005,433	906,269	99,164	96,692
1/1/2024	929,345	848,084	81,261	78,660
7/1/2024	864,076	806,353	57,723	55,470
1/1/2025	799,500	747,571	51,929	49,540
7/1/2025	740,617	692,284	48,333	45,775
1/1/2026	682,364	639,892	42,472	39,932
7/1/2026	629,741	598,704	31,037	28,969
1/1/2027	582,685	555,394	27,291	25,288
7/1/2027	536,133	514,104	22,029	20,264
1/1/2028	495,085	475,967	19,118	17,459
7/1/2028	454,478	439,016	15,462	14,017
1/1/2029	419,312	405,966	13,346	12,011
7/1/2029	389,524	378,574	10,950	9,783
1/1/2030	355,051	345,904	9,147	8,113
7/1/2030	325,956	318,224	7,732	6,808
1/1/2031	302,176	295,879	6,297	5,505
7/1/2031	273,648	268,718	4,930	4,278
1/1/2032	250,435	246,606	3,829	3,299
7/1/2032	232,474	229,450	3,024	2,586
1/1/2033	209,702	207,513	2,189	1,859
7/1/2033	192,182	190,778	1,404	1,183
1/1/2034	174,851	174,092	759	635
7/1/2034	157,709	157,415	294	244
1/1/2035	60,756	100,963	(40,207)	(33,158)
7/1/2035	-	-	-	-
1/1/2036	-	-	-	-
7/1/2036	-	-	-	-
1/1/2037	-	-	-	-
7/1/2037	-	-	-	-
1/1/2038	-	-	-	-
7/1/2038	-	-	-	-
1/1/2039	-	-	-	-
7/1/2039	-	-	-	-
1/1/2040	-	-	-	-
7/1/2040	-	-	-	-
1/1/2041	-	-	-	-
7/1/2041	-	-	-	-
1/1/2042	-	-	-	-
Totals	13,385,855	12,546,362	839,493	811,387

Savings Summary

PV of Savings from Cash Flow	811,387
Plus: Refunding Funds on Hand	-
Less: Negative Arbitrage	-
Net PV Savings	811,387

* Run at 200% PSA Prepayment Speed.

Variable rate bonds assume rate resets based on the 1 month LIBOR forward curve as of August 6, 2021

Kentucky Housing Corporation
New Bond Issue Report
Savings*
2012 Series A

Date	Prior Debt Service	Refunding Debt Service	Savings	PV to 11/7/2021 @ 1.462%
11/7/2021	-	-	-	-
1/1/2022	6,090,148	22,450	6,067,698	6,054,454
7/1/2022	5,644,865	4,843,785	801,080	793,531
1/1/2023	4,048,395	3,332,658	715,737	703,847
7/1/2023	4,048,613	3,444,051	604,562	590,204
1/1/2024	3,902,337	3,396,573	505,764	490,170
7/1/2024	3,897,662	3,514,210	383,452	368,932
1/1/2025	3,181,600	2,852,433	329,167	314,404
7/1/2025	3,179,302	2,887,116	292,186	277,057
1/1/2026	3,190,830	1,826,803	1,364,027	1,284,011
7/1/2026	3,185,865	1,726,483	1,459,382	1,363,803
1/1/2027	2,704,726	1,612,996	1,091,730	1,012,826
7/1/2027	3,542,550	1,507,987	2,034,563	1,873,819
1/1/2028	3,221,381	1,404,950	1,816,431	1,660,780
7/1/2028	1,245,550	1,312,195	(66,645)	(60,492)
1/1/2029	1,135,581	1,219,048	(83,467)	(75,211)
7/1/2029	1,037,419	1,138,931	(101,512)	(90,807)
1/1/2030	40,850	1,057,236	(1,016,386)	(902,608)
7/1/2030	-	994,865	(994,865)	(877,085)
1/1/2031	-	928,878	(928,878)	(812,967)
7/1/2031	-	873,826	(873,826)	(759,235)
1/1/2032	-	708,354	(708,354)	(610,996)
7/1/2032	-	617,711	(617,711)	(528,945)
1/1/2033	-	638,759	(638,759)	(542,999)
7/1/2033	-	885,271	(885,271)	(747,093)
1/1/2034	-	843,851	(843,851)	(706,971)
7/1/2034	-	790,353	(790,353)	(657,345)
1/1/2035	-	729,456	(729,456)	(602,294)
7/1/2035	-	682,141	(682,141)	(559,140)
1/1/2036	-	656,939	(656,939)	(534,574)
7/1/2036	-	600,619	(600,619)	(485,198)
1/1/2037	-	565,674	(565,674)	(453,652)
7/1/2037	-	530,072	(530,072)	(422,016)
1/1/2038	-	485,756	(485,756)	(383,927)
7/1/2038	-	435,979	(435,979)	(342,084)
1/1/2039	-	387,331	(387,331)	(301,708)
7/1/2039	-	348,544	(348,544)	(269,525)
1/1/2040	-	305,543	(305,543)	(234,558)
7/1/2040	-	282,619	(282,619)	(215,385)
1/1/2041	-	270,028	(270,028)	(204,296)
7/1/2041	-	262,450	(262,450)	(197,122)
1/1/2042	-	-	-	-
Totals	53,297,674	50,924,924	2,372,750	4,209,606

Savings Summary

PV of Savings from Cash Flow	4,209,606
Plus: Refunding Funds on Hand	-
Less: Negative Arbitrage	(161,232)
Net PV Savings	4,048,374

* Run at 200% PSA Prepayment Speed.

Variable rate bonds assume rate resets based on the 1 month LIBOR forward curve as of August 6, 2021

PRELIMINARY NEW BOND ISSUE REPORT *

Issue: \$5,485,000 (est.) Northern Kentucky University
General Receipts Refunding Bonds Series 2021 B

Purpose of Issue: To (i) refund certain outstanding Northern Kentucky University General Receipts Bonds Series 2011 A for present value savings; and (ii) pay costs of issuance.

Date of Sale: September 30, 2021
Date of Delivery: October 21, 2021

Ratings:
Moody's TBD

Series 2021 B (\$)

Sources:

Par amount of bonds:	5,485,000.00
Premium:	0.00
<u>Total Sources:</u>	<u>5,485,000.00</u>

Uses:

Refunding Escrow Deposit:	5,330,000.00
Issuance Cost:	69,521.25
<u>Total Uses:</u>	<u>5,399,521.25</u>

All-in True Interest Cost:	1.3670%
Final Maturity Date:	9/1/2030
Average Annual Debt Service:	642,633.74
Total Debt Service:	5,694,448.94
Average Life (years):	4.90

Refunding Summary:

Bond Issues Being Refinanced:	Series 2011 B
Par Amount of Refunded Bonds:	5,330,000.00
Net PV Savings:	731,289.57
Percentage Savings of Refunded Bonds:	13.7203%

Method of Sale:	Competitive
Bond Counsel:	Dinsmore & Shohl, LLP
Trustee:	U.S. Bank
Financial Advisor:	Baird & OFM

Based off cashflows as of 8/20/2021 and rates as of 8/10/2021
Preliminary Subject to Change

Pursuant to KRS Chapter 45, the Issuer is providing information on all costs associated, either directly or indirectly, with this bond issuance. Costs are estimated as of the date of the cashflows and are subject to change.

PROFESSIONAL SERVICES:

<u>Firm</u>	<u>Service</u>	<u>Series A Fee (\$)</u>
Dinsmore & Shohl	Bond Counsel	20,000.00
Dinsmore & Shohl	Expenses	
Baird	Financial Advisor	20,000.00
OFM	Financial Advisor	1,371.25
TBD	Underwriter's Discount	15.000000
TBD	Underwriter's Counsel	
US Bank	Trustee	1,000.00
Moody's	Rating Service	21,000.00
Legal Expenses		1,150.00
Misc./Contingency		<u>5,000.00</u>
TOTAL		<u>69,536.25</u>

BOND DEBT SERVICE

Northern Kentucky University
 General Receipts Refunding Bonds, Series 2021
 Refunding of 2011 Series A Bonds
 Current BQ Interest Rates (8.10.2021)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
03/01/2022			12,104.44	12,104.44	
06/30/2022					12,104.44
09/01/2022	595,000	0.200%	16,760.00	611,760.00	
03/01/2023			16,165.00	16,165.00	
06/30/2023					627,925.00
09/01/2023	600,000	0.230%	16,165.00	616,165.00	
03/01/2024			15,475.00	15,475.00	
06/30/2024					631,640.00
09/01/2024	605,000	0.300%	15,475.00	620,475.00	
03/01/2025			14,567.50	14,567.50	
06/30/2025					635,042.50
09/01/2025	605,000	0.420%	14,567.50	619,567.50	
03/01/2026			13,297.00	13,297.00	
06/30/2026					632,864.50
09/01/2026	610,000	0.590%	13,297.00	623,297.00	
03/01/2027			11,497.50	11,497.50	
06/30/2027					634,794.50
09/01/2027	615,000	0.730%	11,497.50	626,497.50	
03/01/2028			9,252.75	9,252.75	
06/30/2028					635,750.25
09/01/2028	610,000	0.880%	9,252.75	619,252.75	
03/01/2029			6,568.75	6,568.75	
06/30/2029					625,821.50
09/01/2029	620,000	1.000%	6,568.75	626,568.75	
03/01/2030			3,468.75	3,468.75	
06/30/2030					630,037.50
09/01/2030	625,000	1.110%	3,468.75	628,468.75	
06/30/2031					628,468.75
	5,485,000		209,448.94	5,694,448.94	5,694,448.94

SAVINGS

Northern Kentucky University
 General Receipts Refunding Bonds, Series 2021
 Refunding of 2011 Series A Bonds
 Current BQ Interest Rates (8.10.2021)

Date	Prior Debt Service	Refunding Debt Service	Savings	Present Value to 10/21/2021 @ 0.7773084%
06/30/2022	104,725.00	12,104.44	92,620.56	92,361.45
06/30/2023	701,325.00	627,925.00	73,400.00	72,601.95
06/30/2024	707,700.00	631,640.00	76,060.00	74,700.19
06/30/2025	706,300.00	635,042.50	71,257.50	69,463.67
06/30/2026	704,100.00	632,864.50	71,235.50	68,943.19
06/30/2027	706,000.00	634,794.50	71,205.50	68,418.79
06/30/2028	706,900.00	635,750.25	71,149.75	67,873.97
06/30/2029	701,900.00	625,821.50	76,078.50	72,059.47
06/30/2030	705,900.00	630,037.50	75,862.50	71,336.53
06/30/2031	703,800.00	628,468.75	75,331.25	70,326.62
	6,448,650.00	5,694,448.94	754,201.06	728,085.82

Savings Summary

PV of savings from cash flow	728,085.82
Plus: Refunding funds on hand	3,203.75
Net PV Savings	<u>731,289.57</u>

SUMMARY OF BONDS REFUNDED

Northern Kentucky University
 General Receipts Refunding Bonds, Series 2021
 Refunding of 2011 Series A Bonds
 Current BQ Interest Rates (8.10.2021)

Bond	Maturity Date	Interest Rate	Par Amount	Call Date	Call Price
General Receipts Bonds, 2011 Series A, 2011A, SERIAL:					
	09/01/2022	3.250%	500,000.00	11/20/2021	100.000
	09/01/2023	4.000%	525,000.00	11/20/2021	100.000
	09/01/2024	4.000%	545,000.00	11/20/2021	100.000
	09/01/2025	4.000%	565,000.00	11/20/2021	100.000
	09/01/2026	4.000%	590,000.00	11/20/2021	100.000
	09/01/2029	4.000%	665,000.00	11/20/2021	100.000
	09/01/2030	4.000%	690,000.00	11/20/2021	100.000
			4,080,000.00		
General Receipts Bonds, 2011 Series A, 2011A, TERM28:					
	09/01/2028	4.000%	1,250,000.00	11/20/2021	100.000
			5,330,000.00		