



**Capital Projects and Bond Oversight Committee
Meeting Agenda
Thursday, July 21, 2022 2:00 PM
Annex Room 169**



- 1. Call to Order and Roll Call**
- 2. Senate Co-Chair Election**
- 3. Approval of Minutes (June 23, 2022)**
- 4. Correspondence and Information Items**
 - A. KRS 26A.168(1), KRS 45.793, and KRS 45.818 Quarterly Capital Projects Status Reports**
 - B. KRS 45.760(5) Postsecondary Medical Equipment Purchase**
 - C. KRS 45.800(2) and KRS 45.800(4) Notifications**
 - D. KRS 45.812(1) School District Debt Issues - New Projects**
 - 1. Casey County**
 - 2. Eminence Independent (Henry County)**
 - E. KRS 45A.180(2) KRS 45A.180(2) Postsecondary Notices of Intent to Use Alternative Construction Contracting Project Delivery Methods**
 - 1. Construction Management-at-Risk - University of Kentucky, Construct Health Education Building**
 - 2. Design-Build - University of Louisville, Basketball/Lacrosse Practice Facility Expansion (Kueber Center Renovation)**
 - F. KRS 164A.600(2) Emergency Repair, Maintenance, or Replacement Project - University of Kentucky, Grain and Forage Center of Excellence**
 - G. House Bill 1 Postsecondary Education Asset Preservation Pool Projects - University of Kentucky**
- 5. Action Item - Lease Report from the Postsecondary Institutions - University of Kentucky - New Lease - Team Blue Primary Care Clinic, PR-8505**

Elizabeth Baker, Senior Director, Strategic Capital Planning and Legislative Analysis, University Budget Office
University of Kentucky
- 6. Project Report from the Finance and Administration Cabinet**

Meeting materials may be accessed online at <https://apps.legislature.ky.gov/CommitteeDocuments/13>
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Janice Tomes, Deputy State Budget Director
Office of State Budget Director

A. Action Item - New Project - General Government Cabinet, Department of Military Affairs, DMA Danville Readiness Center Interior Restoration

B. Pool Allocations - Department of Education, Operations and Support Services (State Schools Roof Repair and Replacement Pools - 2022-2024 and 2020-2022)

1. Kentucky School for the Blind Roofs

2. Kentucky School for the Deaf Roofs

C. Capital Construction and Equipment Purchase Contingency Account Transfer - Finance and Administration Cabinet, Department for Facilities and Support Services, Finance and Administration Cabinet and Office of State Budget Director Relocation (Resubmittal)

7. Office of Financial Management

A. Action Item - Kentucky Infrastructure Authority

Sandy Williams, Executive Director
Kentucky Infrastructure Authority

1. Clean Water State Revolving Fund (Fund A) Program Loan Increases

a. McCreary County Water District (Director Level Increase), A20-047

b. Farmdale Sanitation District (Director Level Increase), Franklin County, A21-020

2. Infrastructure Revolving Fund (Fund B) Program Loans

a. Western Pulaski County Water District, B22-004

b. Bronston Water Association, Pulaski County, B22-005

3. Governmental Agencies (Fund C) Program Loan - City of Somerset, Pulaski County, C22-002

4. Drinking Water State Revolving Fund (Fund F) Program Loan Increase and Loans

a. City of Wilmore (Director Level Increase), Jessamine County, F21-060

b. City of Paris, Bourbon County, F22-019

c. Cannonsburg Water District, Boyd County, F22-030

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5. Governmental Agencies (Fund C) Program Loan Increase and Drinking Water State Revolving Fund (Fund F) Program Loan - City of Nicholasville, Jessamine County, C22-003 (Increase for F22-001) and F22-001

6. Cleaner Water Program Grants (County Pool)

a. Sewer (New - Nineteen)

b. Water (New - Forty/Reallocations - Five)

B. Action Item - Cabinet for Economic Development - Economic Development Fund Grants

Katie Smith, Deputy Secretary and Commissioner, Department for Financial Services

Cabinet for Economic Development

1. City of Berea on behalf of Berea Industrial Development Authority

2. Todd County Fiscal Court on behalf of Novelis

C. Office of Financial Management

Ryan Barrow, Executive Director

Office of Financial Management

1. Action Item - New Debt Issues

a. University of Kentucky General Receipts Bonds, 2022 Series B and Taxable Series C

b. Kentucky Higher Education Student Loan Corporation Student Loan Backed Notes

c. Kentucky Economic Development Finance Authority Revenue Refunding Bonds, Series 2022 (Carmel Manor)

d. Kentucky Housing Corporation Multifamily Conduit Revenue Bonds (Crossings at South Park), Series 2022

e. Kentucky Housing Corporation Multifamily Conduit Revenue Bonds (Gateway on Broadway), Series 2022

f. Kentucky Housing Corporation Multifamily Conduit Revenue Bonds (Churchill Park), Series 2022

g. Kentucky Housing Corporation Multifamily Conduit Revenue Bonds (Shawnee Apartments), Series 2022

h. Kentucky Housing Corporation Multifamily Conduit Revenue Bonds (The Path off Cane Run), Series 2022

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**i. Kentucky Housing Corporation Multifamily Conduit
Revenue Bonds (Yorktown Senior Housing), Series 2022**

2. Previous Debt Issues

**a. Kentucky Housing Corporation Multifamily Conduit
Revenue Bonds (Oakdale Apartments), Series 2022**

**b. Kentucky Housing Corporation Multifamily Conduit
Revenue Bonds (Kearney Ridge), Series 2022**

**D. Action Item - School District Debt Issues with School Facilities
Construction Commission Debt Service Participation - New Projects**

Ryan Barrow, Executive Director
Office of Financial Management

1. Elliott County

2. Magoffin County

3. McCracken County

4. Trigg County

5. Trimble County

**8. Remaining Calendar Year 2022 Meeting Dates (Thursdays Unless Otherwise
Noted, Capitol Annex Room 169, 2:00 p.m.)**

August 24 (Wednesday) - Submissions due August 10

September 29 - Submissions due September 15

October 27 - Submissions due October 13

November 17 - Submissions due November 3

December 15 - Submissions due December 1

9. Adjournment

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