



**Capital Projects and Bond Oversight Committee
Meeting Agenda
Thursday, October 27, 2022 2:00 PM
Annex Room 169**



1. Call to Order and Roll Call

2. Approval of Minutes (September 29, 2022)

3. Information Items

A. KRS 26A.168(1), KRS 45.793, and KRS 45.818 Quarterly Capital Projects Status Reports

B. KRS 45.760(9) Annual Capital Projects Reports from the Judicial Branch and KRS 164A.580 Postsecondary Institutions

C. KRS 45.812(2) School District Debt Issues

1. Bardstown Independent (Nelson County)

2. Casey County

3. Fayette County

4. Ludlow Independent (Kenton County)

5. Menifee County

6. Newport Independent (Campbell County)

7. Paris Independent (Bourbon County)

D. KRS 45A.180(2) Postsecondary Notice of Intent to Use Alternative Construction Contracting Project Delivery Method - Construction Management-at-Risk - Western Kentucky University, Construct New Gordon Ford College of Business

E. KRS 56.863(11) Semi-Annual Report of the Kentucky Asset/Liability Commission

F. House Bill 1 Postsecondary Education Asset Preservation Pool Projects

1. Eastern Kentucky University

2. Western Kentucky University

4. Action Item - Louisville Arena Authority Prepayment Plan

Leslie Geoghegan, Chair
Louisville Arena Authority

Meeting materials may be accessed online at <https://apps.legislature.ky.gov/CommitteeDocuments/13>
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State Investor Relations and Debt Calendar websites are <https://bonds.ky.gov> and
<https://finance.ky.gov/office-of-the-controller/office-of-financial-management/Documents/CurrentBondCalendar.pdf>.

5. Action Item - Lease Report from the Postsecondary Institutions - University of Louisville - New Lease - Health Equity Innovation Hub (Office of the Executive Vice President of Research and Innovation), 515 Building

Meg Campbell, Assistant Vice President of University Planning, Design, and Construction
University of Louisville

6. Project Report from the Finance and Administration Cabinet

Janice Tomes, Deputy State Budget Director
Office of State Budget Director

A. Action Items

1. New Projects (Amendments) - General Government Cabinet, Department of Military Affairs

a. DMA Danville Readiness Center Interior Restoration

b. DMA Murray Readiness Center Interior Restoration

c. DMA Jackson Readiness Center Interior Restoration

2. Appropriation Increase - Transportation Cabinet, General Administration and Support, District 6 Office and Materials Lab

B. Pool Allocations

1. Finance and Administration Cabinet, Department for Facilities and Support Services (Maintenance Pools - 2020-2022 and 2022-2024), CHR Central Utility Plant Optimization

2. Justice and Public Safety Cabinet, Department of Corrections, Adult Correctional Institutions (Maintenance Pools - 2020-2022 and 2022-2024), Roederer Correctional Complex Kitchen Drain Line Repair/Replacement

7. Report from the Office of Financial Management

A. Action Item - Kentucky Infrastructure Authority

Milward Dedman, Deputy Executive Director
Kentucky Infrastructure Authority

1. Infrastructure Revolving Fund (Fund B) Program Loan - Bath County Water District, B22-003

2. Cleaner Water Program Grants - County Pool Reallocations

a. Sewer (One)

b. Water (Ten)

B. Office of Financial Management

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Ryan Barrow, Executive Director
Office of Financial Management

1. Action Item - New Debt Issue - Kentucky Housing Corporation Multifamily Conduit Revenue Bonds (Richwood Bend), Series 2022

2. Previous Debt Issues

- a. University of Kentucky, General Receipts Bonds, 2022 Series B and 2022 Taxable Series C**
- b. Kentucky Economic Development Finance Authority Healthcare Facilities Refunding Revenue Bonds, Series 2022, Carmel Manor, Inc. Project (The Carmelite System, Inc. Obligated Group Guaranty)**
- c. Kentucky Housing Corporation Conduit Multifamily Revenue Bonds (Crossings at South Park), Series 2022**

C. Action Item - School District Debt Issues with School Facilities Construction Commission Debt Service Participation - New Projects

Ryan Barrow, Executive Director
Office of Financial Management

1. Bardstown Independent (Nelson County)

2. Bath County

3. Casey County

4. Nelson County

8. Remaining Calendar Year 2022 Meeting Dates (Thursdays at 2:00 p.m.)

November 17 in Capitol Annex Room 169 - Representative Chris Freeland, Chair
(Submissions due November 3)

December 15 in Capitol Annex Room 131 - Senator Jason Howell, Chair
(Submissions due December 1)

9. Adjournment

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