



**Capital Projects and Bond Oversight Committee
Meeting Agenda
02/27/2024 Upon Adj. of Both Chambers
Annex Room 129**



1. Call to Order and Roll Call

2. Approval of Minutes (January 30, 2024)

3. Information Items

A. KRS 45.812(2) School District Debt Issues

1. New Projects

a. Kenton County

b. Meade County

c. Metcalfe County

2. Refunding - Grant County

**B. House Bill 1 Postsecondary Education Asset Preservation Pool Project
Revisions - Eastern Kentucky University**

4. Project Report from the Finance and Administration Cabinet

Janice Tomes, Deputy State Budget Director
Office of State Budget Director

A. Action Items

**1. New Project (Amendment) - Education and Labor Cabinet,
Kentucky Educational Television, KET Next Gen Conversion**

2. New Projects

**a. General Government Cabinet, Department of Military
Affairs, DMA Construct Jackson Field Maintenance Shop**

**b. Postsecondary Education, Kentucky State University,
Blazer Library Renovation**

B. Pool Allocations

1. Justice and Public Safety Cabinet

**a. State Police (Maintenance Pool 2022-2024), Information
Services Center HVAC Replacement**

Meeting materials may be accessed online at <https://apps.legislature.ky.gov/CommitteeDocuments/13>
Kentucky Education Television (KET) provides coverage of legislative meetings (<https://www.ket.org/legislature>) and if a
scheduling conflict arises, proceedings will livestream on the following site:
<https://legislature.ky.gov/Public%20Services/PIO/Pages/Live-Streams.aspx>

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<https://finance.ky.gov/office-of-the-controller/office-of-financial-management/Documents/CurrentBondCalendar.pdf>.

d. Round Two (House Bill 1) - Water (Seven - Supplemental Pool/Four - County Pool Reallocations)

5. House Bill 1 Line-Item Grants

a. Sewer - Fredericks Landing Wastewater

b. Water - Georgetown Municipal Water and Sewer Service

B. Action Item - Cabinet for Economic Development - Economic Development Fund Grants

Katie Smith, Deputy Secretary and Commissioner, Department for Financial Services

Cabinet for Economic Development

Kylee Palmer, Director of Program Administration, Department for Financial Services

Cabinet for Economic Development

1. Campbell County Fiscal Court on behalf of the Campbell County Economic Progress Authority

2. City of Jeffersontown (Jefferson County) on behalf of Papa John's

3. Logan County Fiscal Court on behalf of the Logan Industrial Development Authority

C. Office of Financial Management

Ryan Barrow, Executive Director

Office of Financial Management

1. Action Item - New Debt Issues

a. Morehead State University General Receipts Bonds, 2024 Series A and Refunding Bonds, 2024 Series B

b. Kentucky Housing Corporation Multifamily Conduit Revenue Bonds (Garden Place Apartments), Series 2024

c. State Property and Buildings Commission Revenue Bonds, Project No. 130 Series A and Refunding Bonds, Series B (Optional Tender)

2. Previous Debt Issue - Kentucky Housing Corporation Single Family Mortgage Revenue Bonds, 2024 Series A and Taxable 2024 Series B

D. Action Item - School District Debt Issues with School Facilities Construction Commission Debt Service Participation

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Ryan Barrow, Executive Director
Office of Financial Management

1. New Projects

a. Boone County

b. Leslie County

c. Science Hill Independent (Pulaski County)

2. Refunding - Allen County

7. Next Meeting Date - Tuesday, March 19, Upon Adjournment of Both Chambers, Room 131 of the Capitol Annex with Senator Rick Girdler Presiding (Submissions Due March 5, 2024)

8. Adjournment

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