



**Capital Projects and Bond Oversight Committee  
Meeting Agenda  
Tuesday, October 15, 2024 3:00 PM  
Annex Room 131**



- 1. Call to Order and Roll Call**
- 2. Approval of Minutes (September 26, 2024)**
- 3. Information Items**
  - A. KRS 26A.168(1), KRS 45.793, and KRS 45.818 Quarterly Capital Projects Status Reports**
  - B. KRS 45.760(5) Postsecondary Medical, Scientific, or Research Equipment Purchases - University of Louisville**
  - C. KRS 45.760(9) Annual Capital Projects Reports**
  - D. KRS 45.810(6) Annual Report of Outstanding Debt**
  - E. School District Debt Issues - New Projects**
    - 1. General Obligation Bonds**
      - a. Oldham County**
      - b. Taylor County**
    - 2. KRS 45.812(1) Revenue Bonds - Danville Independent (Boyle County)**
  - F. KRS 45A.077(6) Postsecondary Notice of Intent to use Public-Private Partnership (P3) Project Delivery Method and Project Authorization Consolidation - University of Kentucky, Utilities Infrastructure Improvements**
  - G. KRS 45A.860(3) Reports from the Auditor of Public Accounts**
  - H. KRS 48.111(6)(a) Notice of Advertisement for Leased Space**
  - I. KRS 56.823(11)(a) Space Lease Modification Under \$50,000**
  - J. KRS 56.863(11) Semi-Annual Report of the Kentucky Asset/Liability Commission**
  - K. House Bills 1 and 6 Postsecondary Education Asset Preservation Pool Projects and Project Revisions**
    - 1. Eastern Kentucky University**
    - 2. Northern Kentucky University**

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**L. Project Authorization Consolidation - University of Kentucky,  
Construct Meat Facility and Food Development Center**

**4. Action Item - Lease Report from the Postsecondary Institutions - University  
of Kentucky - New Lease - UK HealthCare, Fayette County, PR-8543**

Elizabeth Baker, Strategic Capital Planning and Legislative Analysis, University  
Budget Office  
University of Kentucky

**5. Project Report from the Finance and Administration Cabinet**

Janice Tomes, Deputy State Budget Director  
Office of State Budget Director

**A. Action Items**

- 1. New Project - Transportation Cabinet, Department of Highways,  
Clark County Eastbound Rest Area Remodel**
- 2. New Project (Amendment) - General Government Cabinet,  
Department of Military Affairs, Ashland Readiness Center  
Envelope Renovation**
- 3. Appropriation Increase - General Government Cabinet,  
Department of Veterans Affairs, Replace Heating and Cooling  
Systems - Western Kentucky Veterans Center**

**B. Pool Projects**

- 1. Cabinet for Health and Family Services, Behavioral Health,  
Developmental and Intellectual Disabilities (General  
Administration and Program Support Maintenance Pool -  
2024-2026)**
  - a. Outwood Replace Cottage Air Handlers and RLC Chiller**
  - b. Western State Hospital-HVAC Repairs and Patient Safety  
Enhancements, Phase II**
- 2. Postsecondary Education, Kentucky Community and Technical  
College System (Asset Preservation Pool - 2022-2024), Chiller  
Replacement-Big Sandy Community and Technical College,  
Pikeville**
- 3. Tourism, Arts and Heritage Cabinet, Department of Parks (House  
Bill 268 Waste Water Treatment and Infrastructure Upgrades  
Pool), Lake Barkley-Waste Water and Infrastructure Upgrades  
Phase II**

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**6. Action Item - Lease Report from the Finance and Administration Cabinet -  
New Lease - Cabinet for Health and Family Services, Department for  
Community Based Services, Rockcastle County, PR-5775**

Natalie Brawner, Director, Division of Real Properties  
Department for Facilities and Support Services

**7. Report from the Office of Financial Management**

**A. Kentucky Infrastructure Authority**

Sandy Williams, Executive Director  
Kentucky Infrastructure Authority

- 1. Action Item - Clean Water State Revolving Fund (Fund A)  
Program Loan - City of Shepherdsville (Bullitt County), A24-021S**
- 2. Action Item - Drinking Water State Revolving Fund (Fund F)  
Program Loan - Logan-Todd Regional Water Commission (Todd  
County), F25-010S**
- 3. Action Item - Kentucky Water and Wastewater Assistance for  
Troubled or Economically Restrained Systems (Fund W)  
Program Grant - City of Marion (Crittenden County), W25-002E**
- 4. Action Item - Cleaner Water Program Grants**
  - a. Round One (Senate Bill 36 - 2021 Regular Session) - Sewer  
(Three - Supplemental Pool)**
  - b. Round One (Senate Bill 36 - 2021 Regular Session) - Water  
(Five - Supplemental Pool/One - County Pool  
Reallocation)**
  - c. Round Two (House Bill 1 - 2022 Regular Session) - Sewer  
(Seven - Supplemental Pool)**
  - d. Round Two (House Bill 1 - 2022 Regular Session) - Water  
(Six - Supplemental Pool/Two - County Pool  
Reallocations)**
- 5. Action Item - East Kentucky State Aid Funding for Emergencies  
(House Bill 1 - 2022 Extraordinary Session) Grant - Water**
- 6. House Bill 1 (2024 Regular Session) Line-Item Grants**
  - a. Sewer (Eleven)**
  - b. Water (Twenty-Five)**

**B. Action Item - Office of Financial Management - New Debt Issues**

Chelsey Couch, Executive Director  
Office of Financial Management

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- 1. Kentucky Housing Corporation Multifamily Conduit Revenue Bonds (Winterwood III Rural Housing Portfolio), Series 2024**
  - 2. Western Kentucky University General Receipts Bonds, 2024 Series A and General Receipts Refunding Bonds, 2024 Series B**
- C. Action Item - School District Debt Issues with School Facilities Construction Commission Debt Service Participation - New Projects**

Chelsey Couch, Executive Director  
Office of Financial Management

**1. General Obligation Bonds**

**a. Hardin County**

**b. Shelby County**

**c. Webster County**

**2. Lease Revenue Bonds - Middlesboro Independent (Bell County)**

**8. Remaining Calendar Year 2024 Meeting Dates (Capitol Annex Room 131)**

Tues., Nov. 19 (3:00pm) - Sen. Girdler, Chair (Submissions due Nov. 5)

Thurs., Dec. 19 (9:00am) - Rep. Frazier Gordon, Chair (Submissions due Dec. 5)

**9. Adjournment**

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