



**Capital Projects and Bond Oversight Committee
Meeting Agenda
Wednesday, July 31, 2024 3:00 PM
Annex Room 131**



1. Call to Order and Roll Call

2. Approval of Minutes (June 20, 2024)

3. Information Items

A. KRS 26A.168(1), KRS 45.793, and KRS 45.818 Quarterly Capital Projects Status Reports

B. KRS 45.760(5) Postsecondary Medical Equipment Purchase - University of Kentucky

C. School District Debt Issues - New Projects

1. General Obligation Bonds

a. Clark County

b. Rockcastle County

2. KRS 45.812(1) Revenue Bonds

a. Bullitt County

b. Fairview Independent (Boyd County)

D. KRS 45A.180(2) Postsecondary Notice of Intent to Use Alternative Construction Contracting Project Delivery Method - University of Kentucky - Construction Management-At-Risk - Construct Support Services Building (Environmental Quality Management Center)

E. Finance and Administration Cabinet Quarterly Lease Reports

1. KRS 56.813(2)(a) 3.b. Leasehold Improvements Under \$10,000

2. KRS 56.823(11)(a) Square Footage Lease Modifications Under \$50,000

F. House Bill 1 Postsecondary Education Asset Preservation Pool Project Revisions - Eastern Kentucky University

4. Project Report from the Finance and Administration Cabinet

Janice Tomes, Deputy State Budget Director
Office of State Budget Director

A. Action Items

Meeting materials may be accessed online at <https://apps.legislature.ky.gov/CommitteeDocuments/13>
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- 1. New Project - General Government Cabinet, Department of Military Affairs, London Readiness Center Exterior Repairs**
 - 2. Appropriation Increase - Education and Labor Cabinet, General Administration, Renovate McDowell Vocational Rehabilitation Center**
 - B. Emergency Repair, Maintenance, or Replacement Project - Justice and Public Safety Cabinet, Kentucky State Police, Replacement of King Air Aircraft**
 - C. Pool Allocation - General Government Cabinet, Department of Military Affairs, Appalachian Challenge Academy Renovations**
- 5. Action Item - Lease Report from the Finance and Administration Cabinet**

Natalie Brawner, Director, Division of Real Properties
Department for Facilities and Support Services

- A. Lease Renewal (Same Terms and Conditions) - General Government Cabinet, Department of Agriculture, Franklin County, PR-4804**
 - B. Lease Modifications of at Least \$50,000, Franklin County**
 - 1. Amortization of Improvements and Square Footage Increase - Justice and Public Safety Cabinet, Department of Public Advocacy, PR-5250**
 - 2. Amortization of Improvements - Energy and Environment Cabinet, Department for Environmental Protection and Office of Kentucky Nature Preserves, PR-5767**
- 6. Report from the Office of Financial Management**
- A. Action Item - Kentucky Infrastructure Authority**

Sandy Williams, Executive Director
Kentucky Infrastructure Authority

- 1. Clean Water State Revolving Fund (Fund A) Program Loans**
 - a. Louisville and Jefferson County Metropolitan Sewer District (Jefferson County), A23-007 (Increase)**
 - b. City of Princeton f/b/o Princeton Water and Wastewater Commission (Caldwell County), A24-014S**
- 2. Infrastructure Revolving Fund (Fund B) Program Loan - City of Bardstown (Nelson County), B23-003 (Increase)**
- 3. Drinking Water State Revolving Fund (Fund F) Program Loans**
 - a. Adair County Water District (Adair County), F23-006S (Increase)**

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- b. Louisville Water Company (Jefferson County), F23-134L**
- c. Logan-Todd Regional Water Commission (Todd County), F24-064E**
- d. City of Danville (Boyle County), F24-066L**

4. Cleaner Water Program Grants

- a. Round One (Senate Bill 36) - Sewer (Two - Supplemental Pool/One - County Pool Reallocation)**
- b. Round One (Senate Bill 36) - Water (Three - Supplemental Pool/One - County Pool Reallocation)**
- c. Round Two (House Bill 1) - Sewer (One - Supplemental Pool/One - County Pool Reallocation)**
- d. Round Two (House Bill 1) - Water (Ten - Supplemental Pool)**

5. Kentucky Water and Wastewater Assistance for Troubled or Economically Restrained Systems (Fund W) Program Grant - City of Salyersville f/b/o Salyersville Water Works (Magoffin County), W25-001E

B. Action Item - Economic Development Fund Grants

Katie Smith, Deputy Secretary and Commissioner, Department for Financial Services
Cabinet for Economic Development

Kylee Palmer, Director of Program Administration, Department for Financial Services
Cabinet for Economic Development

- 1. Adair County Fiscal Court on behalf of the Columbia-Adair County Economic Development Authority**
- 2. Allen County Fiscal Court on behalf of Belmark**
- 3. Boone County Fiscal Court on behalf of the Kenton County Airport Board**

C. Office of Financial Management - Previous Debt Issues

Steve Starkweather, Deputy Executive Director, Debt Office of Financial Management

- 1. Murray State University General Receipts Bonds, 2024 Series A**
- 2. Kentucky Asset/Liability Commission Project Notes, 2024 Federal Highway Trust Fund First Refunding Series A**

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3. Turnpike Authority of Kentucky Economic Development Road Revenue Refunding Bonds (Revitalization Projects), 2024 Series A

4. Kentucky Housing Corporation Single Family Mortgage Revenue Bonds, 2024 Series C and Taxable Series D

D. Action Item - School District Debt Issues with School Facilities Construction Commission Debt Service Participation - New Projects

Steve Starkweather, Deputy Executive Director, Debt Office of Financial Management

1. General Obligation Bonds

a. Bellevue Independent (Campbell County)

b. Covington Independent (Kenton County)

c. Jefferson County

2. Lease Revenue Bonds

a. Paintsville Independent (Bell County)

b. Rockcastle County

7. Remaining Calendar Year 2024 Meeting Dates (Capitol Annex Room 131, 3:00 p.m.)

Thurs., Aug. 29 - Rep. Frazier Gordon, Chair (Submissions due Aug. 15)

Thurs., Sept. 26 - Sen. Girdler, Chair (Submissions due Sept. 12)

Thurs., Oct. 24 - Rep. Frazier Gordon, Chair (Submissions due Oct. 10)

Tues., Nov. 19 - Sen. Girdler, Chair (Submissions due Nov. 5)

Tues., Dec. 17 - Rep. Frazier Gordon, Chair (Submissions due Dec. 3)

8. Adjournment

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