



**Capital Projects and Bond Oversight Committee
Meeting Agenda
Thursday, December 19, 2024 9:00 AM
Annex Room 131**



1. Call to Order and Roll Call

2. Approval of Minutes (November 19, 2024)

3. Information Items

A. KRS 45.760(5) Postsecondary Medical and Research Equipment Purchases - University of Kentucky

B. KRS 45.760(6) Postsecondary Fund Source Revision (No Aggregate Appropriation Increase) and Project Authorization Consolidation - University of Kentucky, Improve Campus Parking and Transportation System (South Campus)

C. School District Debt Issues - New Projects

1. General Obligation Bonds - Fayette County

2. KRS 45.812(1) Revenue Bonds - Henderson County

D. KRS 48.111(6)(c) Notification - Finance and Administration Cabinet

E. House Bills 1 and 6 Postsecondary Education Asset Preservation Pool Projects

1. Eastern Kentucky University

2. Kentucky Community and Technical College System

4. Kentucky Communications Network Authority - KentuckyWired Overview

Doug Hendrix, Executive Director
Kentucky Communications Network Authority

Greg Gatson, Chief Operations Officer
Kentucky Communications Network Authority

5. Action Item - Project Report from the Postsecondary Institutions - Kentucky Community and Technical College System - New Project, Maysville Community and Technical College Montgomery Campus Welding Lab Renovation

Andy Casebier, Assistant Vice President of Facilities Support Services
Kentucky Community and Technical College System

Meeting materials may be accessed online at <https://apps.legislature.ky.gov/CommitteeDocuments/13>
Kentucky Education Television (KET) provides coverage of legislative meetings (<https://www.ket.org/legislature>) and if a scheduling conflict arises, proceedings will livestream on the following site:
<https://legislature.ky.gov/Public%20Services/PIO/Pages/Live-Streams.aspx>

State Investor Relations and Debt Calendar websites are <https://bonds.ky.gov> and
<https://finance.ky.gov/office-of-the-controller/office-of-financial-management/Documents/CurrentBondCalendar.pdf>.

6. Action Item - Lease Report from the Postsecondary Institutions - University of Kentucky (UK HealthCare), Fayette County

Elizabeth Baker, Strategic Capital Planning and Legislative Analysis, University Budget Office
University of Kentucky

A. New Leases

1. Administrative and Financial Services, PR-8576

2. Fountain Court Primary Care Clinic, PR-8573

B. Lease Renewal - Department of Ophthalmology and Visual Science, PR-8396

7. Project Report from the Finance and Administration Cabinet

Janice Tomes, Deputy State Budget Director
Office of State Budget Director

A. Emergency Repair, Maintenance, or Replacement Project - Justice and Public Safety Cabinet, Kentucky State Police, KSP Supply Branch Facility Fire July 2024

B. Pool Allocation - Cabinet for Health and Family Services, Behavioral Health, Developmental and Intellectual Disabilities (General Administration and Program Support Maintenance Pool - 2022-2024 and 2024-2026) - Central State Hospital Building Automation U

8. Action Item - Lease Report from the Finance and Administration Cabinet - Lease Modification of at Least \$50,000 (Space Change) - Energy and Environment Cabinet, Department for Natural Resources, Perry County, PR-3567

Natalie Brawner, Director, Division of Real Properties
Department for Facilities and Support Services

9. Report from the Office of Financial Management

A. Action Item - Kentucky Infrastructure Authority Loans

Sandy Williams, Executive Director
Kentucky Infrastructure Authority

1. Clean Water State Revolving Fund (Fund A) Program Loan - City of Edmonton (Metcalf County), A25-019

2. Infrastructure Revolving Fund (Fund B) Program Loan - City of Midway (Woodford County), B25-003

3. Drinking Water State Revolving Fund (Fund F) Program Loans

Meeting materials may be accessed online at <https://apps.legislature.ky.gov/CommitteeDocuments/13>
Kentucky Education Television (KET) provides coverage of legislative meetings (<https://www.ket.org/legislature>) and if a scheduling conflict arises, proceedings will livestream on the following site:
<https://legislature.ky.gov/Public%20Services/PIO/Pages/Live-Streams.aspx>

State Investor Relations and Debt Calendar websites are <https://bonds.ky.gov> and
<https://finance.ky.gov/office-of-the-controller/office-of-financial-management/Documents/CurrentBondCalendar.pdf>.

- a. Northern Kentucky Water District (Kenton County), F24-008L
- b. Northern Kentucky Water District (Kenton County), F24-008S
- c. City of Corbin f/b/o Corbin City Utilities Commission (Whitley County), F24-006
- d. Laurel County Water District #2 (Laurel County), F25-017L

B. Office of Financial Management

Chelsey Couch, Executive Director
Office of Financial Management

1. Action Item - New Debt Issues

- a. Kentucky Housing Corporation Multifamily Conduit Revenue Bonds (Echo Trail Apartments), Series 2025
- b. Kentucky Housing Corporation Tax-Exempt and Taxable Single Family Mortgage Revenue Bonds, 2025 Series A and 2025 Series B

2. Previous Debt Issue - Kentucky Housing Corporation Single Family Mortgage Revenue Bonds, 2024 Series E

C. Action Item - School District Debt Issue with School Facilities Construction Commission Debt Service Participation - New Project - Lease Revenue Bonds - Cumberland County

Chelsey Couch, Executive Director
Office of Financial Management

10. Adjournment

Meeting materials may be accessed online at <https://apps.legislature.ky.gov/CommitteeDocuments/13>
Kentucky Education Television (KET) provides coverage of legislative meetings (<https://www.ket.org/legislature>) and if a scheduling conflict arises, proceedings will livestream on the following site:
<https://legislature.ky.gov/Public%20Services/PIO/Pages/Live-Streams.aspx>

State Investor Relations and Debt Calendar websites are <https://bonds.ky.gov> and
<https://finance.ky.gov/office-of-the-controller/office-of-financial-management/Documents/CurrentBondCalendar.pdf>.