



**Capital Projects and Bond Oversight Committee
Meeting Agenda
Wednesday, January 22, 2025 3:00 PM
Annex Room 131**



- 1. Call to Order and Roll Call**
- 2. Approval of Minutes (December 19, 2024)**
- 3. Correspondence and Information Items**
 - A. KRS 26A.168(1), KRS 45.793, and KRS 45.818 Quarterly Capital Projects Status Reports**
 - B. KRS 45.760(5) Postsecondary Medical and Research Equipment Purchases - University of Kentucky**
 - C. School District Debt Issues - New Projects**
 - 1. General Obligation Bonds**
 - a. Daviess County**
 - b. Nicholas County**
 - c. Taylor County**
 - 2. KRS 45.812(1) Revenue Bonds**
 - a. Kentucky Interlocal School Transportation System**
 - b. Montgomery County**
 - D. KRS 48.111(6)(c) Notification**
 - E. House Bill 6 Postsecondary Asset Preservation Pool Projects - Kentucky Community and Technical College**
- 4. Project Report from the Finance and Administration Cabinet**

Janice Tomes, Deputy State Budget Director
Office of State Budget Director

- A. Action Items - Transportation Cabinet**
 - 1. New Project - Department of Highways, D-9 Rowan County East and West Bound Renovation**
 - 2. Appropriation Increase - Department of Aviation, Construct Capital City Airport Terminal Building**
- B. Pool Allocation - Postsecondary Education, Kentucky State University (Asset Preservation Pool - 2022-2024), Exum Center Exterior Repairs**

Meeting materials may be accessed online at <https://apps.legislature.ky.gov/CommitteeDocuments/13>
Kentucky Education Television (KET) provides coverage of legislative meetings (<https://www.ket.org/legislature>) and if a scheduling conflict arises, proceedings will livestream on the following site:
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State Investor Relations and Debt Calendar websites are <https://bonds.ky.gov> and
<https://finance.ky.gov/office-of-the-controller/office-of-financial-management/Documents/CurrentBondCalendar.pdf>.

5. Action Item - Lease Report from the Finance and Administration Cabinet - Lease Renewals (Same Terms and Conditions)

Natalie Brawner, Director, Division of Real Properties
Department for Facilities and Support Services

A. Cabinet for Health and Family Services, Department for Community Based Services

- 1. Pulaski County, PR-3524**
- 2. Letcher County, PR-4487**
- 3. Clay County, PR-5410**

B. Department of Corrections, Division of Probation and Parole, Jefferson County, PR-5586

6. Report from the Office of Financial Management

A. Kentucky Infrastructure Authority Grants

Milward Dedman, Deputy Executive Director
Kentucky Infrastructure Authority

- 1. Action Item - Kentucky Water and Wastewater Assistance for Troubled or Economically Restrained Systems (Kentucky WWATERS - Fund W) Program Grant - Wood Creek Water District (Laurel County), W25-003E**
- 2. House Bill 1 (2024 Regular Session) Line-Item Grant - Water (One)**

B. Action Item - Economic Development Fund Grants

Katie Smith, Deputy Secretary and Commissioner, Department for Financial Services
Cabinet for Economic Development

Kylee Palmer, Director of Program Administration, Department for Financial Services
Cabinet for Economic Development

- 1. Bell County Fiscal Court on behalf of the Bell County Economic Development Foundation**
- 2. Franklin County Fiscal Court on behalf of the Keaton Lane Industrial Development Authority**
- 3. Shelby County Fiscal Court on behalf of the Shelby County Industrial and Development Foundation**

C. Office of Financial Management

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Chelsey Couch, Executive Director
Office of Financial Management

**1. Action Item - New Debt Issue - State Property and Buildings
Commission Revenue Bonds, Project No. 132 Series A, and
Revenue Refunding Bonds, Project No. 132 Series B**

2. Previous Debt Issues

- a. Western Kentucky University General Receipts Bonds,
2024 Series A and General Receipts Refunding Bonds,
2024 Series B**
- b. Kentucky Housing Corporation Conduit Multifamily
Housing Revenue Bonds (Garden Place Apartments),
Series 2024**
- c. Kentucky Housing Corporation Conduit Multifamily
Housing Revenue Bonds (Chenoweth Woods
Apartments), Series 2024**
- d. Kentucky Housing Corporation Conduit Multifamily
Housing Revenue Bonds (Winterwood III Rural Housing
Portfolio), Series 2024**

**D. Action Item - School District Debt Issues with School Facilities
Construction Commission Debt Service Participation - New Projects**

Chelsey Couch, Executive Director
Office of Financial Management

1. General Obligation Bonds

- a. Erlanger-Elsmere Independent (Kenton County)**
- b. Fayette County**
- c. Union County**

2. Lease Revenue Bonds

- a. Elizabethtown Independent (Hardin County)**
- b. Henderson County**

7. Election of Co-Chairs

8. Adjournment

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