

Capital Projects and Bond Oversight Committee Meeting Agenda 03/28/2025 11:30 AM Annex Room 131



- 1. Call to Order and Roll Call
- 2. Approval of Minutes (February 25, 2025)
- 3. Information Items
 - A. KRS 45.760(5) Postsecondary Medical Equipment Purchases University of Kentucky
 - **B. School District Debt Issues**
 - 1. New Projects General Obligation Bonds
 - a. Estill County (Resubmission from February 2025)
 - **b.** Washington County
 - 2. Refunding KRS 45.812(1) Revenue Bonds Grant County
 - C. House Bill 1 Reporting (2022 Regular Session) Postsecondary Education Asset Preservation Pool Projects Northern Kentucky University
- 4. Project Report from the Finance and Administration Cabinet

Janice Tomes, Deputy State Budget Director
Office of State Budget Director

- A. Action Item Appropriation Increase Energy and Environment Cabinet, Environmental Protection, Replace Emergency Response Team Command Unit
- **B. Pool Allocations**
 - Cabinet for Health and Family Services, Department for Medicaid Services, DMS Replace CHR Sixth Floor Ceiling (General Administration and Program Support Maintenance Pool - 2024-2026)
 - 2. Finance and Administration Cabinet, Facilities and Support Services
 - a. Flooring Repairs Various Buildings (Facilities and Support Services Maintenance Pool - 2024-2026)

- b. Fire Alarm Upgrades Various Locations (Facilities and Support Services Maintenance Pool 2024-2026)
- c. CHR Window Replacement (Facilities and Support Services Maintenance Pool 2022-2024)
- d. CHR Campus Asphalt Repair (Facilities and Support Services Asphalt Pool 2022-2024 and Asphalt Pool 2024-2026)
- 5. Action Item Lease Report from the Finance and Administration Cabinet New Leases Justice and Public Safety Cabinet, Department of Corrections, Division of Probation and Parole

Natalie Brawner, Director, Division of Real Properties Department for Facilities and Support Services

- A. Laurel County, PR-5806
- **B. Jefferson County, PR-5850**
- C. Jefferson County, PR-5851
- 6. Report from the Office of Financial Management
 - A. Kentucky Infrastructure Authority

Sandy Williams, Executive Director Kentucky Infrastructure Authority

- 1. Action Item Clean Water State Revolving Fund (Fund A) Program Loans
 - a. Louisville Metropolitan Sewer District (Jefferson County), A23-007 (Increase)
 - b. Louisville Metropolitan Sewer District (Jefferson County), A23-007E (Increase)
- 2. Action Item Infrastructure Revolving Fund (Fund B) Program Loan City of Burnside (Pulaski County), B25-007
- 3. Action Item Drinking Water State Revolving Fund (Fund F)
 Program Loan City of Hopkinsville (Christian County),
 F25-008S
- 4. House Bill 1 (2024 Regular Session) Line-Item Grants
 - a. Sewer (Two)
 - b. Water (Three)
- B. Action Item Economic Development Fund Grant Knox County Fiscal Court on behalf of the Knox County Industrial Development Authority

Katie Smith, Deputy Secretary and Commissioner, Department for Financial Services

Cabinet for Economic Development

Kylee Palmer, Director of Program Administration, Department for Financial Services

Cabinet for Economic Development

C. Office of Financial Management

Chelsey Couch, Executive Director Office of Financial Management

- 1. Action Item New Debt Issues
 - a. Kentucky Economic Development Finance Authority Variable Rate Demand Revenue Bonds (Goodwill Industries of Kentucky, Inc. Project), Series 2025
 - b. Kentucky Housing Corporation Single Family Mortgage Revenue Bonds, 2025 Series C and Taxable 2025 Series D
 - c. University of Louisville General Receipts Bonds, 2025 Series A
 - d. Kentucky Higher Education Student Loan Corporation ("KHESLC") Student Loan Revenue Bonds, Series 2025
 - e. Kentucky Asset/Liability Commission Project Notes, 2025 Federal Highway Trust Fund (GARVEES) First Refunding Series A
- 2. Previous Debt Issue Kentucky Housing Corporation Single Family Mortgage Revenue Bonds, 2025 Series A and Taxable 2025 Series B
- D. Action Item School District Debt Issues with School Facilities Construction Commission Debt Service Participation

Chelsey Couch, Executive Director Office of Financial Management

- 1. New Projects
 - a. Calloway County
 - b. Campbellsville Independent (Taylor County)
 - c. Meade County
 - d. Paducah Independent (McCracken County)
 - e. Russellville Independent (Logan County)

f. Simpson County

2. Refunding - Fayette County

7. Future Meeting Dates (Capitol Annex Room 131, Noon)

Monday, April 28 (Representative McPherson, Chair - Submissions due April 14) Monday, May 19 (Senator Funke Frommeyer, Chair - Submissions due May 5)

8. Adjournment