



**Capital Projects and Bond Oversight Committee  
Meeting Agenda  
03/28/2025 11:30 AM  
Annex Room 131**



**1. Call to Order and Roll Call**

**2. Approval of Minutes (February 25, 2025)**

**3. Information Items**

**A. KRS 45.760(5) Postsecondary Medical Equipment Purchases -  
University of Kentucky**

**B. School District Debt Issues**

**1. New Projects - General Obligation Bonds**

**a. Estill County (Resubmission from February 2025)**

**b. Washington County**

**2. Refunding - KRS 45.812(1) Revenue Bonds - Grant County**

**C. House Bill 1 Reporting (2022 Regular Session) - Postsecondary  
Education Asset Preservation Pool Projects - Northern Kentucky  
University**

**4. Project Report from the Finance and Administration Cabinet**

Janice Tomes, Deputy State Budget Director  
Office of State Budget Director

**A. Action Item - Appropriation Increase - Energy and Environment  
Cabinet, Environmental Protection, Replace Emergency Response  
Team Command Unit**

**B. Pool Allocations**

**1. Cabinet for Health and Family Services, Department for  
Medicaid Services, DMS Replace CHR Sixth Floor Ceiling  
(General Administration and Program Support Maintenance  
Pool - 2024-2026)**

**2. Finance and Administration Cabinet, Facilities and Support  
Services**

**a. Flooring Repairs - Various Buildings (Facilities and  
Support Services Maintenance Pool - 2024-2026)**

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Meeting materials may be accessed online at <https://apps.legislature.ky.gov/CommitteeDocuments/13>  
Kentucky Education Television (KET) provides coverage of legislative meetings (<https://www.ket.org/legislature>) and if a  
scheduling conflict arises, proceedings will livestream on the following site:  
<https://legislature.ky.gov/Public%20Services/PIO/Pages/Live-Streams.aspx>



Katie Smith, Deputy Secretary and Commissioner, Department for  
Financial Services  
Cabinet for Economic Development

Kylee Palmer, Director of Program Administration, Department for  
Financial Services  
Cabinet for Economic Development

### **C. Office of Financial Management**

Chelsey Couch, Executive Director  
Office of Financial Management

#### **1. Action Item - New Debt Issues**

- a. Kentucky Economic Development Finance Authority  
Variable Rate Demand Revenue Bonds (Goodwill  
Industries of Kentucky, Inc. Project), Series 2025**
- b. Kentucky Housing Corporation Single Family Mortgage  
Revenue Bonds, 2025 Series C and Taxable 2025 Series D**
- c. University of Louisville General Receipts Bonds, 2025  
Series A**
- d. Kentucky Higher Education Student Loan Corporation  
("KHESLC") Student Loan Revenue Bonds, Series 2025**
- e. Kentucky Asset/Liability Commission Project Notes, 2025  
Federal Highway Trust Fund (GARVEES) First Refunding  
Series A**

#### **2. Previous Debt Issue - Kentucky Housing Corporation Single Family Mortgage Revenue Bonds, 2025 Series A and Taxable 2025 Series B**

### **D. Action Item - School District Debt Issues with School Facilities Construction Commission Debt Service Participation**

Chelsey Couch, Executive Director  
Office of Financial Management

#### **1. New Projects**

- a. Calloway County**
- b. Campbellsville Independent (Taylor County)**
- c. Meade County**
- d. Paducah Independent (McCracken County)**
- e. Russellville Independent (Logan County)**

**f. Simpson County**

**2. Refunding - Fayette County**

**7. Future Meeting Dates (Capitol Annex Room 131, Noon)**

Monday, April 28 (Representative McPherson, Chair - Submissions due April 14)

Monday, May 19 (Senator Funke Frommeyer, Chair - Submissions due May 5)

**8. Adjournment**