



**Capital Projects and Bond Oversight Committee
Meeting Agenda
Monday, April 27, 2026
2:00 PM ET / 1:00 PM CT
Annex Room 131**



- 1. Call to Order and Roll Call**
- 2. Approval of Minutes (March 19, 2026)**
- 3. Information Items**
 - A. KRS 26A.168(1), KRS 45.793, and KRS 45.818 Quarterly Capital Projects Status Reports**
 - B. KRS 45.760(5) Postsecondary Medical and Research Equipment Purchases - University of Kentucky**
 - C. KRS 45.812(1) School District Debt Issues**
 - 1. Corbin Independent (Knox and Whitley Counties)**
 - 2. Floyd County**
 - D. KRS 45A.180(2) Postsecondary Notices of Intent to Use Alternative Construction Contracting Project Delivery Method - University of Kentucky**
 - 1. Construction Management-At-Risk**
 - a. Asset Preservation Pool - 2024-2026 (Margaret I. King Library Renovation)**
 - b. Improve Academic/Administrative Space 1 (Expand Carol Martin Gatton Business and Economics Building)**
 - c. Improve Medical Facility 3 - King's Daughters Medical Center (Health Park)**
 - 2. Construction Manager-General Contractor - Improve Building Systems – UK HealthCare (Pavilion H OPI AHU Replacement)**
 - E. KRS 56.863(11) Semi-Annual Report of the Kentucky Asset/Liability Commission**
 - F. House Bill 6 (2024 Regular Session) Reporting - Pool Allocation - Postsecondary Education Cabinet, Kentucky Community and Technical College System (KCTCS Property Acquisition Pool - 2024-2026) - Southcentral KY CTC Health Campus**
 - G. Previous School District Debt Issues with School Facilities Construction Commission Debt Service Participation**

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4. Action Item - Project Report from the Postsecondary Institutions

A. Public-Private Partnerships

1. Western Kentucky University - Residential Halls Public-Private Partnership

Dr. Timothy C. Caboni, President
Western Kentucky University

Andrea Anderson, General Counsel
Western Kentucky University

2. University of Kentucky - Improve Parking/Transportation Systems - UK HealthCare (Chandler Expansion Parking Structure)

Elizabeth Baker, Senior Director, Strategic Capital Planning and Legislative Analysis, University Budget Office
University of Kentucky

Jennifer Fraker, Director, Government Relations
University of Kentucky

B. New Project - Kentucky Community and Technical College System - Jefferson Community and Technical College Improve and Relocate Downtown Utility Infrastructure

Lincoln Farmer, System Director for Design and Construction, Facilities Support Services
Kentucky Community and Technical College System

5. Project Report from the Finance and Administration Cabinet

Janice Tomes, Deputy State Budget Director
Office of State Budget Director

A. Action Item - New Projects

1. Transportation Cabinet, Department of Highways

a. KYTC D-9 Carter County Eastbound Renovation

b. Clark County Eastbound Rest Area Remodel

c. KYTC Simpson County Infrastructure Rehabilitation

2. General Government, Department of Military Affairs - Appalachian Challenge Academy Drainage and Exterior Repairs

B. Pool Allocation - Justice and Public Safety Cabinet, Department of Juvenile Justice (Maintenance Pool - 2024-2026) - Warren Juvenile Detention Center–Water System and HVAC Upgrades/Repairs

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6. Action Item - Lease Report from the Finance and Administration Cabinet - Lease Renewals (Same Terms and Conditions)

Natalie Brawner, Director, Division of Real Properties
Department for Facilities and Support Services

A. Cabinet for Health and Family Services, General Administration and Program Support, Franklin County, PR-4882

B. Justice and Public Safety Cabinet, Department of Corrections, Campbell County, PR-5500

C. Transportation Cabinet, Department of Vehicle Regulation

1. Campbell County, PR-5729

2. Louisville-Jefferson County Metro Government, PR-5683

7. Report from the Office of Financial Management

A. Kentucky Infrastructure Authority

Sandy Williams, Executive Director
Kentucky Infrastructure Authority

1. Action Item - Clean Water State Revolving Fund (Fund A) Program Loan - City of London (Laurel County), A26-028S

2. Action Item - Infrastructure Revolving Fund (Fund B) Program Loan - City of Jamestown (Russell County), B26-010

3. Action Item - Governmental Agencies (Fund C) Program Loan - Increase - City of Nicholasville (Jessamine County), C22-003

4. Action Item - Drinking Water State Revolving Fund (Fund F) Program Loan - Northern Kentucky Water District (Kenton County), F25-015L

5. Action Item - Cleaner Water Program Grant Reallocations

a. Round One (Senate Bill 36 - 2021 Regular Session) - Sewer (One - County Pool/One - Supplemental Pool)

b. Round Two (House Bill 1 - 2022 Regular Session) - Sewer (Two - County Pool)

c. Round Two (House Bill 1 - 2022 Regular Session) - Water (Two - County Pool)

6. House Bill 1 (2024 Regular Session) Line-Item Water Grant

B. Action Item - Cabinet for Economic Development - Economic Development Fund Grants - Kentucky Product Development Initiative

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Kylee Palmer, Deputy Commissioner, Department for Financial Services
Cabinet for Economic Development

1. 2024 Round 1

- a. City of Morgantown (Butler County) on behalf of the City of Morgantown Industrial Holding Corporation**
- b. Fulton County Fiscal Court on behalf of the Fulton County Industrial Development Authority**

2. 2024 Round 2

- a. Big Sandy Regional Industrial Development Authority on behalf of the Magoffin County Fiscal Court (Due Diligence)**
- b. City of Berea (Madison County) on behalf of the Central Kentucky Business Park Authority**
- c. City of Cynthiana on behalf of the Cynthiana-Harrison County Economic Development Authority**
- d. Todd County Fiscal Court on behalf of the Todd County Industrial Foundation**
- e. Christian County Fiscal Court on behalf of the Hopkinsville Industrial Foundation**
- f. City of Somerset on behalf of the Somerset-Pulaski County Economic Development Authority**
- g. Washington County Fiscal Court on behalf of the Springfield-Washington County Economic Development Authority**
- h. Breckinridge County Fiscal Court on behalf of Breckinridge County United**
- i. Harlan County Fiscal Court on behalf of the Harlan County Economic Development Authority**
- j. One East Kentucky on behalf of the Pike County Fiscal Court**
- k. Russell County Fiscal Court on behalf of the Russell County Industrial Development Authority**

3. 2022 Round 2(b)

- a. Nicholas County Fiscal Court on behalf of the Bourbon County-Nicholas County Joint Economic Development Authority**

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b. Big Sandy Regional Industrial Development Authority on behalf of the Magoffin County Fiscal Court (Land Acquisition)

c. Ballard County Fiscal Court on behalf of the City of Wickliffe

C. Office of Financial Management

Steve Starkweather, Deputy Executive Director, Debt Office of Financial Management

1. Action Item - New Debt Issues

a. University of Kentucky General Receipts Bonds, Taxable Series 2026 B and Tax-Exempt Series 2026 C

b. Kentucky Housing Corporation Multifamily Conduit Revenue Bonds (Winterwood IV Rural Housing Portfolio), Series 2026

2. Previous Debt Issues

a. University of Louisville General Receipts Bond Anticipation Notes, 2026 Series A

b. Murray State University General Receipts Bonds, 2026 Series A

D. Action Item - School District Debt Issues with School Facilities Construction Commission Debt Service Participation

Steve Starkweather, Deputy Executive Director, Debt Office of Financial Management

1. New Projects

a. Carter County

b. Clinton County

c. Hickman County

d. Letcher County

e. Montgomery County

f. Taylor County

2. Refundings

a. Grayson County

b. Fayette County

c. Floyd County

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d. Oldham County

e. Shelby County

8. Adjournment

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