



June 3, 2026

Ms. Katherine Halloran
700 Capital Ave
Frankfort, Kentucky 40601

Re: Reporting of Bond Issuance Costs to the Capital Projects and Bond Oversight
Committee ("Bond Oversight Committee")

Dear Ms. Halloran:

Enclosed please find a Bond Payee Disclosure form for the following bond issue:

\$32,960,000 (est.)
Board of Education of Daviess County, Kentucky
General Obligation Bonds, Series 2026

Please be advised that the enclosed costs are estimated. Actual costs will not be known until the bonds are sold. Please be advised that no tax increases are necessary to support this financing.

We hereby request that the above bond issue be considered by the Bond Oversight Committee at its next meeting.

If you need any additional information, please call me at 502.585.8950.

Sincerely,

Jack Ernstberger
Baird Public Finance

School District Name:
 Project:
 Probable Cost Breakdown
 Date:

Daviess County School District
New Highland Elementary School
(Administration/Athletics/Instructional)
6/3/2026

	Total Project 100%	Administration Percentage	Athletic Percentage	Instructional Percentage
Instructional	\$ 29,953,500.00	\$ -	\$ -	\$ 29,953,500.00
		\$ -	\$ -	
		\$ -	\$ -	
		\$ -	\$ -	
		\$ -	\$ -	
		\$ -	\$ -	
Total Construction Cost	\$ 29,953,500.00	\$ -	\$ -	\$ 29,953,500.00
Soft Costs (Architect/CM Fees)	\$ 2,155,550.05	\$ -	\$ -	\$ 2,155,550.05
Total Project Cost	\$ 32,109,050.05	\$ -	\$ -	\$ 32,109,050.05
Plus: Cost of Issuance Including Bond Discount & Bond Rounding	\$ 850,949.95			\$ 850,949.95
Amount Bonded for Construction Project	<u>\$ 32,960,000.00</u>			<u>\$ 32,960,000.00</u>

Board of Education of Daviess County, Kentucky
General Obligation Bonds, Series 2026

Statement of Indebtedness

1. The assessed valuation of all the taxable property in the School District as estimated by the last certified assessment is:	\$ 8,490,507,441
2. Date of last certified audit:	June 30, 2025
3. The total of all bonds, notes, and other obligations of the district currently issued and outstanding, including the present issue of \$32,960,000*.	\$ 160,903,000*
4. Statutory debt limit for General Obligation bonds as set forth in KRS 66.041:	\$ 169,810,148
5. District bonding potential as set forth in 702 KAR 3:020:	\$ 100,000,000
6. The total of bonds, notes, and other obligations of the district currently issue subject to the 2% statutory limit including the present issue of \$32,960,000*.	\$ 65,270,000*
7. Does this issue include a special appropriation grant from the Commonwealth of Kentucky? If so, please state the amount and purpose of the grant.	No

* Preliminary, subject to change



June 1, 2026

Capital Projects and Bond Oversight Committee
702 Capital Avenue, Room 34, Capitol Annex
Frankfort, KY 40601

RE: \$2,500,000 Fairview Independent School District Finance Corporation
School Building Revenue Bonds, Series of 2026

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing related to the above-referenced series of Bonds. The Bonds will be used to finance HS Athletic Improvements.

We would like to go ahead and submit the plan to Bond Oversight so that we will be ready to proceed with the bond sale shortly. The Bonds will be funded with 100% Local Funds.

Please process this bond disclosure form for review by the Bond Oversight Committee at the next meeting. Should you have any questions or require any additional information, please contact our office.

Sincerely,

A handwritten signature in black ink, appearing to read 'L Theinert', with a long horizontal flourish extending to the right.

Lincoln Theinert

Enclosures

147 East Third Street
Lexington, KY
40508

859/977-6600

fax: 859/381-1357

www.rsamuni.com

BOND PAYEE DISCLOSURE FORM

Par Amount:	\$2,500,000	
District	Fairview Independent School District	
Issue Name:	School Building Revenue Bonds, Series 2026	
Purpose:	High School Athletics	
Projected Sale Date:	Q3 2026	
First Call Date:	8 Years at par	
Method of Sale:	Competitive Bids	
Place/time of sale:	Parity/SFCC, Frankfort, Ky. / TBD	
Bond Rating:	Moody's: "Aa3"	
Bond Counsel:	Step toe and Johnson, Louisville, KY	
Fiscal Agent:	RSA Advisors LLC, Lexington, Kentucky	
Date received by SFCC:	/ /	<i>To be filled in by SFCC</i>
Date scheduled for Committee review:	/ /	<i>To be filled in by SFCC</i>

	SFCC Portion	Local Portion	Total
Estimated par amount of Bonds:	\$0	\$2,500,000	\$2,500,000
% Share of total Bonds:	0.00%	100.00%	100.00%
Estimated average annual debt service:	\$0	\$206,019	\$206,019
Estimated debt service reserve:	\$0	\$0	\$0

Estimated Cost of Issuance:

Fiscal Agent, Bond Counsel, etc	\$0	\$23,000	\$23,000
Special Tax Counsel	\$0	\$0	\$0
Number verifications	\$0	\$0	\$0
Bond Rating & Bank Fee	\$0	\$11,550	\$11,550
Underwriter's Discount	\$0	\$50,000	\$50,000
Credit Enhancement	\$0	\$0	\$0
Total Cost of Issuance:	\$0	\$84,550	\$84,550

Anticipated Interest Rates:

5 Years: 4.000% 10 Years: 4.20% 15 Years: 4.400%
20 Years: 4.650%

Notes: No Tax Increase required

School District Name:
 Project:
 Probable Cost Breakdown
 Date:

Fairview Independent School District
HS Athletics
(Administration/Athletics/Instructional)
06.01.26

	Total Project 100%	Administration 100%	Athletic Percentage	Instructional Percentage
	\$ 2,415,450.00	\$ 2,166,570.00	\$ -	\$ -
	\$ -	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -	\$ -
Total Construction Cost	\$ 2,415,450.00	\$ 2,166,570.00	\$ -	\$ -
Soft Costs (Architect/CM Fees)	\$ -	\$ -	\$ -	\$ -
Total Project Cost	\$ 2,415,450.00	\$ 2,166,570.00	\$ -	\$ -
Plus: Cost of Issuance Including Bond Discount & Bond Rounding	\$ 84,550.00	\$ 78,430.00	\$ -	\$ -
Less: Cash Contribution(s)	\$ -	\$ -	\$ -	\$ -
Amount Bonded for Construction Project	\$ 2,500,000.00	\$ 2,245,000.00	\$ -	\$ -



June 04, 2026

Capital Projects and Bond Oversight Committee
702 Capital Avenue, Room 34, Capitol Annex
Frankfort, KY 40601

RE: \$5,000,000 Green County School District Finance Corporation
School Building Revenue Bonds, Series of 2026

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing related to the above-referenced series of Bonds. The Bonds will be used to finance HS Athletic Improvements.

We would like to go ahead and submit the plan to Bond Oversight so that we will be ready to proceed with the bond sale shortly. The Bonds will be funded with 100% Local Funds.

Please process this bond disclosure form for review by the Bond Oversight Committee at the next meeting. Should you have any questions or require any additional information, please contact our office.

Sincerely,

A handwritten signature in black ink, appearing to read 'L Theinert', with a long horizontal flourish extending to the right.

Lincoln Theinert

Enclosures

147 East Third Street
Lexington, KY
40508

859/977-6600

fax: 859/381-1357

www.rsamuni.com

BOND PAYEE DISCLOSURE FORM

Par Amount:	\$5,000,000	
District	Green County School District	
Issue Name:	School Building Revenue Bonds, Series 2026	
Purpose:	HS Athletics	
Projected Sale Date:	Q3 2026	
First Call Date:	8 Years at par	
Method of Sale:	Competitive Bids	
Place/time of sale:	Parity/SFCC, Frankfort, Ky. / TBD	
Bond Rating:	Moody's: "Aa3"	
Bond Counsel:	Step toe and Johnson, Louisville, KY	
Fiscal Agent:	RSA Advisors LLC, Lexington, Kentucky	
Date received by SFCC:	/ /	<i>To be filled in by SFCC</i>
Date scheduled for Committee review:	/ /	<i>To be filled in by SFCC</i>

	SFCC Portion	Local Portion	Total
Estimated par amount of Bonds:	\$0	\$5,000,000	\$5,000,000
% Share of total Bonds:	0.00%	100.00%	100.00%
Estimated average annual debt service:	\$0	\$366,146	\$366,146
Estimated debt service reserve:	\$0	\$0	\$0

Estimated Cost of Issuance:

Fiscal Agent, Bond Counsel, etc	\$0	\$33,000	\$33,000
Special Tax Counsel	\$0	\$0	\$0
Number verifications	\$0	\$0	\$0
Bond Rating & Bank Fee	\$0	\$18,350	\$18,350
Underwriter's Discount	\$0	\$100,000	\$100,000
Credit Enhancement	\$0	\$0	\$0
Total Cost of Issuance:	\$0	\$151,350	\$151,350

Anticipated Interest Rates:

5 Years: 3.070% 10 Years: 3.750% 15 Years: 4.050%
20 Years: 4.330%

Notes: No Tax Increase required

School District Name:
 Project:
 Probable Cost Breakdown
 Date:

Green County School District
HS Athletics
(Administration/Athletics/Instructional)
6/4/2026

Total Project 100%		Administration Percentage	Athletic Percentage	Instructional Percentage
\$	4,848,650.00	\$ -	\$ -	\$ 4,848,650.00
\$	-	\$ -	\$ -	\$ -
\$	-	\$ -	\$ -	\$ -
\$	-	\$ -	\$ -	\$ -
\$	-	\$ -	\$ -	\$ -
<hr/>		<hr/>		
Total Construction Cost	\$ 4,848,650.00	\$ -	\$ -	\$ 4,848,650.00
Soft Costs (Architect/CM Fees)	\$ -	\$ -	\$ -	\$ -
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Total Project Cost	\$ 4,848,650.00	\$ -	\$ -	\$ 4,848,650.00
Plus: Cost of Issuance Including Bond Discount & Bond Rounding	\$ 151,350.00	\$ -	\$ -	\$ 151,350.00
Less: Cash Contribution(s)	\$ -	\$ -	\$ -	\$ -
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Amount Bonded for Construction Project	\$ 5,000,000.00	\$ -	\$ -	\$ 5,000,000.00
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June 3, 2026

Capital Projects and Bond Oversight Committee
702 Capital Avenue, Room 34, Capitol Annex
Frankfort, KY 40601

RE: \$100,000,000 Jefferson County (Kentucky) Board of Education
Revenue Anticipation Notes, Series of 2026

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing related to the above-referenced series of Notes. The Notes will be issued as a Draw Note up to a maximum of \$100,000,000 to provide the district with funds for operational purposes in advance of tax revenue collection.

We would like to go ahead and submit the plan to Bond Oversight so that we will be ready to proceed with the Note sale in August. The Notes will be funded with 100% Local Funds. RSA Advisors and RW Baird will act as Co-Advisors for the Notes.

Please process this bond disclosure form for review by the Bond Oversight Committee at the next meeting. Should you have any questions or require any additional information, please contact our office.

Sincerely,

A handwritten signature in blue ink that reads 'Dwight G. Salsbury'.

Dwight G. Salsbury

Enclosures

147 East Third Street
Lexington, KY
40508

859/977-6600

fax: 859/381-1357

www.rsamuni.com

BOND PAYEE DISCLOSURE FORM

Par Amount:	\$100,000,000	
District	Jefferson County (Kentucky) Board of Education	
Issue Name:	Revenue Anticipation Notes, Series 2026	
Purpose:	Provide District with Funds in advance of tax revenues	
Projected Sale Date:	August 2026	
First Call Date:	January 1, 2027	
Method of Sale:	Competitive Solicitation	
Place/time of sale:	TBD	
Bond Rating:	N/A	
Bond Counsel:	Bricker Grayden and Wyatt, Louisville, KY	
Fiscal Agent:	RSA Advisors LLC & RW Baird	
Date received by SFCC:	/ /	<i>To be filled in by SFCC</i>
Date scheduled for Committee review:	/ /	<i>To be filled in by SFCC</i>

	SFCC Portion	Local Portion	Total
Estimated par amount of Bonds:	\$0	\$100,000,000	\$100,000,000
% Share of total Bonds:	0.00%	100.00%	100.00%
Estimated average annual debt service:	\$0	\$0	\$0
Estimated debt service reserve:	\$0	\$0	\$0

Estimated Cost of Issuance:

Fiscal Agent, Bond Counsel, etc	\$0	\$300,000	\$300,000
Special Tax Counsel	\$0	\$0	\$0
Number verifications	\$0	\$0	\$0
Bond Rating & Bank Fee	\$0	\$2,000	\$2,000
Underwriter's Discount	\$0	\$100,000	\$100,000
Credit Enhancement	\$0	\$0	\$0
Total Cost of Issuance:	\$0	\$402,000	\$402,000

Anticipated Interest Rates:

5 Years: 4% 10 Years: 15 Years:
20 Years:

Notes: No Tax Increase required



June 2, 2026

Senator Shelley Funke Frommeyer, Co-Chair
Representative Shawn McPherson, Co-Chair
Capital Projects and Bond Oversight Committee
Room 136, Capitol Annex
702 Capital Avenue
Frankfort, KY. 40601

Re: Report of Major Equipment Purchases
Kentucky Community and Technical College System

Dear Co-Chairs Frommeyer and McPherson:

In accordance with Part II, 4 of the 2024-2026 Commonwealth Budget, the Kentucky Community and Technical College System (KCTCS) respectfully request the reporting to the Capital Projects and Bond Oversight Committee of the purchase of two equipment items in excess of \$200,000 from the KCTCS Equipment Pool. The first equipment item acquired by KCTCS is an aircraft for use at Madisonville Community College in the amount of \$265,500. The second equipment item that is being acquired is a 3D Concrete Printing System to be used at Somerset Community College in the amount of \$235,000.

Should you have any questions, please feel free to contact Andy Casebier at 859-256-3287.

Sincerely,

A handwritten signature in blue ink, appearing to read "Phil Neal", is written over the word "Sincerely,".

Dr. Phil Neal
Executive Vice-President and Provost

Cc: Dr. Ryan F. Quarles, KCTCS President
Todd Kilburn
Carla Wright
Andy Casebier
Sandy Adkins
Adam Blevins

