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FINANCE AND ADMINISTRATION CABINET
OFFICE OF THE CONTROLLER
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October 7, 2026

The Honorable Senator Shelley Funke Frommeyer, Co-Chair
The Honorable Representative Shawn McPherson, Co-Chair
Capital Projects and Bond Oversight Committee
Legislative Research Commission
Capitol Annex Building
Frankfort, Kentucky 40601

Dear Senator Funke Frommeyer and Representative McPherson:

Listed below is information regarding various projects and reports that will be presented to the Capital Projects and Bond Oversight (“CPBO”) Committee at the October meeting. Also, included pursuant to KRS 56.863(11) is the ALCo Semi-Annual Report as of June 30, 2026, and pursuant to KRS 45.810 (6) is the Annual Report of Outstanding Bonds as of the Fiscal Year ending June 30, 2026.

The Kentucky Infrastructure Authority (“KIA”) will present the following loans for the Committee’s approval:

Fund A Loan

City of Ashland	\$25,000,000
Louisville & Jefferson County MSD	\$2,544,580

Fund B Loan

West Shelby Water District	\$2,510,000
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Fund F Loan

City of Ashland	\$5,895,878
City of Ashland	\$1,604,423

KIA will present Cleaner Water Program grants for water for approval. A detailed list of projects can be found starting on page thirty-three.

The Cabinet for Economic Development will present two (2) Economic Development Fund (“EDF”) grants for the Committee’s approval:

EDF grant to the Barren County Fiscal Court on behalf of Tate Access Floors, Inc.	\$2,000,000
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EDF grant to the City of Eddyville on behalf of Eddyville Riverport and Industrial Development Authority, Inc.	\$565,217
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The Office of Financial Management will present one (1) informational item for the Committee’s review:

Kentucky Housing Corporation Tax-Exempt and Taxable Single Family Mortgage Revenue Bonds, Series 2026 E and F	\$100,000,000
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The Office of Financial Management will present two (2) new bond issue reports for the Committee’s approval:

Kentucky Housing Corporation Tax-Exempt and Taxable Single Family Mortgage Revenue Bonds, Series 2026 G and H	\$125,000,000*
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Murray State University General Receipts Bonds, 2026 Series B	\$5,185,000*
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Estimated*

The School Facilities Construction Commission is submitting the following additional information for the Committee’s approval:

Lee County	\$3,760,000*
Webster County	\$1,000,000*

*Estimated

An OFM staff member will attend the CPBO meeting to answer any questions regarding this information. Please contact me if there are any questions or should your staff require additional information.

Sincerely,



Robert K. Miller

Attachment