| 1 | | AN ACT relating to patient medical records. |
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| 2 | Be it | t enacted by the General Assembly of the Commonwealth of Kentucky: |
| 3 | | → SECTION 1. A NEW SECTION OF KRS CHAPTER 422 IS CREATED TO |
| 4 | REA | AD AS FOLLOWS: |
| 5 | <u>(1)</u> | As used in this section, "personal representative" means an individual who has |
| 6 | | authority under state law to make health care decisions for a patient. |
| 7 | <u>(2)</u> | The parent of a patient who is under the age of eighteen (18), or a patient's |
| 8 | | personal representative on behalf of the patient who is under the age of eighteen |
| 9 | | (18), shall have the right to access the patient's health information maintained by |
| 10 | | a health care provider in a medical record unless prohibited under the federal |
| 11 | | Health Insurance Portability and Accountability Act of 1996 or any other federal |
| 12 | | or state law. |
| 13 | | → Section 2. KRS 311.6225 is amended to read as follows: |
| 14 | (1) | An adult with decisional capacity, an adult's legal surrogate, or a responsible party |
| 15 | | may complete a medical order for scope of treatment directing medical |
| 16 | | interventions. The form shall have the title "Kentucky MOST, Medical Orders for |
| 17 | | Scope of Treatment" and an introductory section containing the patient's name and |
| 18 | | date of birth[, the effective date of the form, including the statement "Form must be |
| 19 | | reviewed at least annually"] and the statements: |
| 20 | | (a) "The MOST form is voluntary."; |
| 21 | | (b) ''A patient is not required to complete a MOST form.''; |
| 22 | | (c) ''A patient with capacity or their legal representative may void a MOST |
| 23 | | form any time by communicating that intent to the health care provider."; |
| 24 | | (d) "The original form is the personal property of the patient."; |
| 25 | | (e) ''A facsimile, paper, or electronic copy is a legally valid form.''; |
| 26 | | (f) "HIPAA permits disclosure of MOST to [other] health care professionals as |
| 27 | | necessary <i>for treatment.</i> "; and |

| 1 | | <u>(g)</u> | "[This document is based on this person's medical condition and wishes.]Any |
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| 2 | | | section not completed <u>does not invalidate the form and</u> indicates a preference |
| 3 | | | for full treatment for that section.". |
| 4 | <u>(2)</u> | The | <u>remainder of the</u> form shall be in substantially the following order and format |
| 5 | | and | shall have the following contents: |
| 6 | | (a) | Section A of the form shall direct cardiopulmonary resuscitation when a |
| 7 | | | person has no pulse and is not breathing by selection of one (1) of the |
| 8 | | | following: |
| 9 | | | 1. "Attempt Resuscitation (CPR)"; or |
| 10 | | | 2. "Do Not Attempt Resuscitation"; and |
| 11 | | | include the statement "When not in cardiopulmonary arrest, follow orders in |
| 12 | | | B, C, and D."; |
| 13 | | (b) | Section B of the form shall direct the <u>medical interventions</u> [scope of |
| 14 | | | treatment] when a person has a pulse or is breathing by selection of one (1) of |
| 15 | | | the following: |
| 16 | | | 1. Full [scope of]treatment, required if CPR is chosen in Section A, |
| 17 | | | including providing appropriate medical and surgical treatments as |
| 18 | | | indicated to attempt to prolong life, including intensive care. This |
| 19 | | | option shall include the statement "Goal: Attempt to sustain life by all |
| 20 | | | medically effective means[the use of intubation, advanced airway |
| 21 | | | interventions, mechanical ventilation, defibrillation or cardioversion as |
| 22 | | | indicated, medical treatment, intravenous fluids, and comfort measures. |
| 23 | | | This option shall include the statement "Transfer to a hospital if |
| 24 | | | indicated. Includes intensive care. Treatment Plan: Full treatment, |
| 25 | | | including life support measures]."; |
| 26 | | | 2. Limited additional intervention, which may include use of non-invasive |
| 27 | | | positive airway pressure, antibiotics, and IV fluids as indicated, and |

| 1 | | requires avoidance of intensive care and transfer to a hospital if |
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| 2 | | treatment needs cannot be met in the current location. This option |
| 3 | | shall include the statement "Goal: Attempt to restore function while |
| 4 | | avoiding intensive care and resuscitation efforts (ventilator, |
| 5 | | defibrillation, and cardioversion)[including the use of medical |
| 6 | | treatment, oral and intravenous medications, intravenous fluids, cardiac |
| 7 | | monitoring as indicated, noninvasive bi-level positive airway pressure, a |
| 8 | | bag valve mask, and comfort measures. This option excludes the use of |
| 9 | | intubation or mechanical ventilation. This option shall include the |
| 10 | | statement "Transfer to a hospital if indicated. Avoid intensive care. |
| 11 | | Treatment Plan: Provide basic medical treatments]."; or |
| 12 | 3. | Comfort measures, including use of oxygen, suction, and manual |
| 13 | | treatment of airway obstruction as needed for comfort, avoidance of |
| 14 | | treatments listed in full or limited additional interventions and transfer |
| 15 | | to a hospital only if comfort cannot be achieved in the current setting. |
| 16 | | This option shall include the statement "Goal: Maximize comfort |
| 17 | | through symptom management; allow natural death [keeping the |
| 18 | | patient clean, warm, and dry; use of medication by any route; |
| 19 | | positioning, wound care, and other measures to relieve pain and |
| 20 | | suffering; and the use of oxygen, suction, and manual treatment of |
| 21 | | airway obstruction as needed for comfort. This option shall include the |
| 22 | | statement "Do not transfer to a hospital unless comfort needs cannot be |
| 23 | | met in the patient's current location (e.g. hip fracture)]."[. |
| 24 | ——The | se options shall be followed by a space for other instructions]; |
| 25 | (c) Sect | ion C of the form shall direct the use of artificially administered fluids |

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and nutrition, including always offering food and fluids by mouth as

tolerated, and shall include a statement that medically assisted nutrition and

| I | | hydration when it cannot reasonably be expected to prolong life, would be |
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| 2 | | more burdensome than beneficial, or would cause significant physical |
| 3 | | discomfort. The following options shall be provided: |
| 4 | | 1. No artificial nutrition by tube; |
| 5 | | 2. Trial period of artificial nutrition by tube. This option shall be |
| 6 | | followed by: "Goal"; or |
| 7 | | 3. Long-term artificial nutrition and hydration by tube [oral and |
| 8 | | intravenous antibiotics by selection of one (1) of the following: |
| 9 | 1. | Antibiotics if indicated for the purpose of maintaining life; |
| 10 | 2. | Determine use or limitation of antibiotics when infection occurs; |
| 11 | 3. | Use of antibiotics to relieve pain and discomfort; or |
| 12 | 4. | No antibiotics, use other measures to relieve symptoms. |
| 13 | | This option shall include a space for other instructions]; |
| 14 | (d) | Section D of the form shall direct the use of antibiotics. The following |
| 15 | | options shall be provided: |
| 16 | | 1. Use of antibiotics as medically indicated; or |
| 17 | | 2. No antibiotics; |
| 18 | <u>(e)</u> | A section of the form shall provide space to include any additional |
| 19 | | treatment preferences; |
| 20 | <u>(f)</u> | A section of the form shall be titled "Attestation by a Licensed Health Care |
| 21 | | Professional" and shall include: |
| 22 | | 1. Space for the printed name and the signature of the licensed health |
| 23 | | care professional and the date of completion; and |
| 24 | | 2. A statement that in completing the form the licensed health care |
| 25 | | professional is attesting that: |
| 26 | | a. He or she has reviewed the patient's pre-existing advance |
| 27 | | directive and found it in accordance with the selections on the |

| 1 | MOST form; or |
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| 2 | b. The patient does not have a pre-existing advance directive; |
| 3 | (g) A section of the form shall be titled "Signature: Patient or Patient |
| 4 | Representative (E-Signed Documents Are Valid)" and shall include: |
| 5 | 1. The printed name, signature, and contact telephone number of the |
| 6 | patient, surrogate, or responsible party; |
| 7 | 2. An indication that the signing party is the: |
| 8 | a. Adult patient with decisional capacity; |
| 9 | b. Surrogate decision maker per advance directive; or |
| 10 | c. Responsible party in accordance with KRS 311.631; and |
| 11 | 3. The following statements: |
| 12 | a. ''I agree that adequate information has been provided and |
| 13 | significant thought has been given to decisions outlined in this |
| 14 | form. Treatment preferences have been expressed to the |
| 15 | physician. This document reflects those treatment preferences |
| 16 | and indicates informed consent. If signed by a surrogate or |
| 17 | responsible party, the preferences expressed reflect the patient's |
| 18 | wishes as best understood by that surrogate or responsible |
| 19 | party."; and |
| 20 | b. ''Your signature is not required on this form to receive |
| 21 | treatment."; |
| 22 | (h) A section of the form shall be titled "Physician Signature (E-Signed |
| 23 | Documents Are Valid)" and shall include: |
| 24 | 1. Space for the physician's printed name, signature, contact telephone |
| 25 | number, and the effective date; and |
| 26 | 2. The following statement: "My signature below indicates that I or my |
| 27 | designee have discussed with the patient, the patient's surrogate, or |

| 1 | the responsible party, the patient's goals and available treatment |
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| 2 | options based on the patient's medical conditions. My signature below |
| 3 | indicates to the best of my knowledge, that these orders indicated on |
| 4 | this form are consistent with the patient's current medical condition |
| 5 | and preferences."; |
| 6 | (i)[1. Have the heading "Medically Administered Fluids and Nutrition: The |
| 7 | provision of nutrition and fluids, even if medically administered, is a basic |
| 8 | human right and authorization to deny or withdraw shall be limited to the |
| 9 | patient, the surrogate in accordance with KRS 311.629, or the responsible |
| 10 | party in accordance with KRS 311.631."; |
| 11 | 2. Direct the administration of fluids if physically possible as determined by the |
| 12 | patient's physician in accordance with reasonable medical judgment and in |
| 13 | consultation with the patient, surrogate, or responsible party by selecting one |
| 14 | (1) of the following: |
| 15 | a. Long term intravenous fluids if indicated; |
| 16 | b. Intravenous fluids for a defined trial period. This option shall be followed by |
| 17 | "Goal:"; or |
| 18 | c. No intravenous fluids, provide other measures to ensure comfort; and |
| 19 | 3. Direct the administration of nutrition if physically possible as determined by |
| 20 | the patient's physician in accordance with reasonable medical judgment and in |
| 21 | consultation with the patient, surrogate, or responsible party by selecting one |
| 22 | (1) of the following: |
| 23 | a. Long term feeding tube if indicated; |
| 24 | b. Feeding tube for a defined trial period. This option shall be followed by |
| 25 | "Goal:; or |
| 26 | c. No feeding tube. This option shall be followed by a space for special |
| 27 | instructions; |

| 1 | (e) | Section E of the form shall: |
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| 2 | 1. | Have the heading "Patient Preferences as a Basis for this MOST Form" and |
| 3 | | shall include the language "Basis for order must be documented in medical |
| 4 | | record"; |
| 5 | 2. | Provide direction to indicate whether or not the patient has an advance |
| 6 | | medical directive such as a health care power of attorney or living will and, if |
| 7 | | so, a place for the printed name, position, and signature of the individual |
| 8 | | certifying that the MOST is in accordance with the advance directive; and |
| 9 | 3. | Indicate whether oral or written directions were given and, if so, by which one |
| 10 | | (1) or more of the following: |
| 11 | a. | Patient; |
| 12 | b. | Parent or guardian if patient is a minor; |
| 13 | e. | Surrogate appointed by the patient's advance directive; |
| 14 | d. | The judicially appointed guardian of the patient, if the guardian has been |
| 15 | | appointed and if medical decisions are within the scope of the guardianship; |
| 16 | e. | The attorney in fact named in a durable power of attorney, if the durable |
| 17 | | power of attorney specifically includes authority for health care decisions; |
| 18 | f. | The spouse of the patient; |
| 19 | g. | An adult child of the patient or, if the patient has more than one (1) child, the |
| 20 | | majority of the adult children who are reasonably available for consultation; |
| 21 | h. | The parents of the patient; and |
| 22 | i. — | The nearest living relative of the patient or, if more than one (1) relative of the |
| 23 | | same relation is reasonably available for consultation, a majority of the |
| 24 | | nearest living relatives; |
| 25 | (f) | A signature portion of the form shall include spaces for the printed name, |
| 26 | | signature, and date of signing for: |
| 27 | 1. | The patient's physician; |

| 1 | 2. | The patient, parent of minor, guardian, health care agent, surrogate, spouse, or |
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| 2 | | other responsible party, with a description of the relationship to the patient |
| 3 | | and contact information, unless based solely on advance directive; and |
| 4 | 3. | The health care professional preparing the form, with contact information; |
| 5 | (g)] | A section of the form shall be titled "Information for patient, surrogate, or |
| 6 | | responsible party named on this form" with the following language: |
| 7 | | 1. "The MOST form is always voluntary and is usually for persons with |
| 8 | | advanced illness. MOST records your wishes for medical treatment in |
| 9 | | your current state of health. The provision of nutrition and fluids, even if |
| 10 | | medically administered, is a basic human right and authorization to deny |
| 11 | | or withdraw shall be limited to the patient, the surrogate in accordance |
| 12 | | with KRS 311.629, or the responsible party in accordance with KRS |
| 13 | | 311.631. <u>";</u> |
| 14 | | 2. "KRS 311.631: Responsible parties authorized to make health care |
| 15 | | decisions: (1) The judicially appointed guardian of the patient; (2) The |
| 16 | | health care power of attorney; (3) The spouse of the patient; (4) An |
| 17 | | adult child of the patient, or if the patient has more than one child, the |
| 18 | | majority of the adult children who are reasonably available for |
| 19 | | consultation; (5) The parents of the patient; (6) The nearest living |
| 20 | | relative of the patient, or if more than one relative of the same relation |
| 21 | | is reasonably available for consultation, a majority of the nearest |
| 22 | | living relatives.''; and |
| 23 | | 3. "Once initial medical treatment is begun and the risks and benefits of |
| 24 | | further therapy are clear, your treatment wishes may change. Your |
| 25 | | medical care and this form can be changed to reflect your new wishes at |
| 26 | | any time. However, no form can address all the medical treatment |
| 27 | | decisions that may need to be made. An advance directive, such as the |

| I | | Kentucky Health Care Power of Attorney, is recommended for all |
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| 2 | | capable adults, regardless of their health status. An advance directive |
| 3 | | allows you to document in detail your future health care instructions or |
| 4 | | name a surrogate to speak for you if you are unable to speak for |
| 5 | | yourself, or both. If there are conflicting directions between an |
| 6 | | enforceable living will and a MOST form, the provisions of the living |
| 7 | | will shall prevail."; |
| 8 | <u>(j)</u> [(h)] | A section of the form shall be titled "Directions for Completing and |
| 9 | Imp | plementing Form" with these four (4) subdivisions: |
| 10 | 1. | The first subdivision shall be titled "Completing MOST" and shall have |
| 11 | | the following language: |
| 12 | | "MOST must be reviewed[, prepared,] and signed by the patient's |
| 13 | | physician[in personal communication with the patient, the patient's |
| 14 | | surrogate, or responsible party]. |
| 15 | | MOST must be reviewed and contain the original [or electronic] |
| 16 | | signature of the patient's physician to be valid. Be sure to document the |
| 17 | | basis in the progress notes of the medical record. Mode of |
| 18 | | communication (e.g., in person, by telephone, etc.) should also be |
| 19 | | documented. |
| 20 | | The signature of the patient, surrogate, or a responsible party is required; |
| 21 | | however, if the patient's surrogate or a responsible party is not |
| 22 | | reasonably available to sign the original form, a copy of the completed |
| 23 | | form with the signature or electronic signature of the patient's surrogate |
| 24 | | or a responsible party must be signed by the patient's physician and |
| 25 | | placed in the medical record. |
| 26 | | [Use of original form is required. Be sure to send the original form with |
| 27 | | the patient.] |

| 1 | | Copies of the original form are equally as valid as the original form. |
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| 2 | | There is no requirement that a patient have a MOST."; |
| 3 | 2. | The second subdivision shall be titled "Implementing MOST" and shall |
| 4 | | have the following language: "If a health care provider or facility cannot |
| 5 | | comply with the orders due to policy or personal ethics, the provider or |
| 6 | | facility must arrange for transfer of the patient to another provider or |
| 7 | | facility."; |
| 8 | 3. | The third subdivision shall be titled "Reviewing MOST" and shall have |
| 9 | | the following language: |
| 10 | | "This MOST must be reviewed at least annually, at any time the patient |
| 11 | | or patient's representative requests, and when [or earlier if]: |
| 12 | | The patient is admitted and/or discharged from a health care facility; |
| 13 | | There is a substantial change in the patient's health status; or |
| 14 | | The patient's treatment preferences change. |
| 15 | | If MOST is revised or becomes invalid, draw a line through Sections A- |
| 16 | | $\underline{D}[E]$ and write "VOID" in large letters."; and |
| 17 | 4. | The fourth subdivision shall be titled "Revocation of MOST" and shall |
| 18 | | have the following language: "This MOST may be revoked by the |
| 19 | | patient[, the surrogate,] or the responsible party."; and |
| 20 | <u>(k)[(i)]</u> | A section of the form shall be titled "Review of MOST" and shall have |
| 21 | the | following columns and a number of rows as determined by the Kentucky |
| 22 | Boa | rd of Medical Licensure: |
| 23 | 1. | "Review Date"; |
| 24 | 2. | "Reviewer (print) [and Location of Review]"; |
| 25 | 3. | "Physician[MD/DO] Signature[(Required)]"; |
| 26 | 4. | "Signature of Patient, Surrogate, or Responsible Party[(Required)]"; |
| 27 | | and |

| 1 | | 5. Outcome of Review, describing the outcome in each fow by selecting |
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| 2 | | one (1) of the following: |
| 3 | | a. No Change; <u>or</u> |
| 4 | | b. FORM VOIDED [, new form completed; or |
| 5 | | c. FORM VOIDED, no new form]". |
| 6 | <u>(3)</u> [(2)] | The Kentucky Board of Medical Licensure shall promulgate administrative |
| 7 | regu | lations in accordance with KRS Chapter 13A to develop: |
| 8 | <u>(a)</u> | The format for a standardized medical order for scope of treatment form to be |
| 9 | | approved by the board, including spacing, size, borders, fill and location of |
| 10 | | boxes, type of fonts used and their size, and placement of boxes on the front |
| 11 | | or back of the form so as to fit on a single sheet. The board shall create an |
| 12 | | electronically fillable version of the MOST form that can be accessed on the |
| 13 | | board's website[Web site]. The board may not alter the wording or order of |
| 14 | | wording provided in subsection (1) or (2)[subsection (1)] of this section, |
| 15 | | except to provide translated versions of the MOST form or add identifying |
| 16 | | data such as form number and date of promulgation or revision and |
| 17 | | instructions for completing, reviewing, and revoking the election of the form: |
| 18 | | <u>and</u> |
| 19 | <u>(b)</u> | A guide to advance care planning that describes the following three (3) |
| 20 | | options for advance care planning: |
| 21 | | 1. An advance directive as defined in KRS 311.621; |
| 22 | | 2. A power of attorney including advance health care instructions; and |
| 23 | | 3. A medical order for scope of treatment. |
| 24 | <u>(4)</u> The | board shall <u>:</u> |
| 25 | <u>(a)</u> | Provide a translation of the MOST form in print and in an electronically |
| 26 | | fillable version into Spanish, and other languages as needed: |
| 27 | <u>(b)</u> | Provide a translation of the guide to advance care planning into Spanish, |

| 1 | | and other languages as needed; and |
|----|-----------------|--|
| 2 | | (c) Make the MOST form and the guide to advance care planning accessible on |
| 3 | | <u>its website</u> . |
| 4 | <u>(5)</u> | The board shall consult with appropriate professional organizations to develop the |
| 5 | | format for the medical order for scope of treatment form and the guide to advance |
| 6 | | care planning, including: |
| 7 | | (a) The Kentucky Association of Hospice and Palliative Care; |
| 8 | | (b) The Kentucky Board of Emergency Medical Services; |
| 9 | | (c) The Kentucky Hospital Association; |
| 10 | | (d) The Kentucky Association of Health Care Facilities; |
| 11 | | (e) LeadingAge Kentucky; |
| 12 | | (f) The Kentucky Right to Life Association; and |
| 13 | | (g) Other groups interested in end-of-life care. |
| 14 | [(3) | The medical order for scope of treatment form developed under subsection (2) of |
| 15 | | this section shall include but not be limited to: |
| 16 | | (a) An advisory that completing the medical order for scope of treatment form is |
| 17 | | voluntary and not required for treatment; |
| 18 | | (b) Identification of the person who discussed and agreed to the options for |
| 19 | | medical intervention that are selected; |
| 20 | | (c) All necessary information necessary to comply with subsection (1) of this |
| 21 | | section; |
| 22 | | (d) The effective date of the form; |
| 23 | | (e) The expiration or review date of the form, which shall be no more than one |
| 24 | | (1) calendar year from the effective date of the form; |
| 25 | | (f) Indication of whether the patient has a living will directive or health care |
| 26 | | power of attorney, a copy of which shall be attached to the form if available; |
| 27 | | (g) An advisory that the medical order for scope of treatment may be revoked by |

| 1 | | the patient, the surrogate, or a responsible party at any time; and |
|----|------------|---|
| 2 | | (h) A statement written in boldface type directly above the signature line for the |
| 3 | | patient that states "You are not required to sign this form to receive |
| 4 | | treatment." |
| 5 | (4) | A physician shall document the medical basis for completing a medical order for |
| 6 | | scope of treatment in the patient's medical record. |
| 7 | (5) | The patient, the surrogate, or a responsible party shall sign the medical order for |
| 8 | | scope of treatment form; however, if it is not practicable for the patient's surrogate |
| 9 | | or a responsible party to sign the original form, the surrogate or a responsible party |
| 10 | | shall sign a copy of the completed form and return it to the health care provider |
| 11 | | completing the form. The copy of the form with the signature of the surrogate or a |
| 12 | | responsible party, whether in electronic or paper form, shall be signed by the |
| 13 | | physician and shall be placed in the patient's medical record. When the signature of |
| 14 | | the surrogate or a responsible party is on a separate copy of the form, the original |
| 15 | | form shall indicate in the appropriate signature field that the signature is attached.] |
| 16 | (6) | The MOST form may be electronic or printed on any color of paper and the form |
| 17 | | shall be honored on any color of paper. |
| 18 | <u>(7)</u> | Health care professionals are encouraged to provide a copy of the guide to |
| 19 | | advance care planning to the patient, surrogate, or responsible party at the time a |
| 20 | | MOST form is being completed. |
| | | |