

## **INFORMATION ITEM**

### Kentucky Department of Education Revised School Facilities Construction Data

The attached information is provided in response to questions raised at the board's September 14 meeting. A presentation by Mr. Chay Ritter, Division Director, Kentucky Department of Education, focused on the impact of inflation on current school facility construction projects. After the presentation, additional information was requested as follows: a prioritized listing or ranking of the projects; school facility capacity; projects situated in a flood zone; projects with prior funding from budget bills and SFCC; and project justification.

Mr. Ritter will be available at the meeting to address questions members may have.

**BOARD ACTION:** Information only. No action required.

## Bowen, Shawn (LRC)

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**From:** Ritter, Chay - KDE Division Director <chay.ritter@education.ky.gov>  
**Sent:** Wednesday, September 28, 2022 3:14 PM  
**To:** Bowen, Shawn (LRC)  
**Cc:** Luttrell, Jennifer (LRC); Sallee, Korey (LRC); Kinney, Robin - KDE Associate Commissioner; Perry, Brian - Office of the Commissioner of Education; Ross, Matt - Office of Finance and Operations  
**Subject:** RE: October Capital Planning Advisory Board meeting  
**Attachments:** CPAB 09252022.xlsx

Shawn,

Again, thank you for your patience as we put together information for the Capital Planning Advisory Board (CPAB). I have updated the attached spreadsheet to include additional information as requested by CPAB.

I am including some additional information in hopes that it provides further clarity on the requested information.

- Prioritized listing or ranking of the projects
  - As we discussed after our last meeting, I have included information from the Kentucky Facilities Inventory and Classification System (KFICS) and Asset Planner. KFICS provides school districts and third party architects the ability to collect, integrate, and maintain facilities inventory information. This report does not contain any requests for new facilities. Additionally, KFICS also supports a standard scoring methodology for building conditions and educational suitability. This information is provided by participating districts and third party architects and not all districts participate and nor are all schools included. Asset Planner allows KDE to create a State Report using this information which is provided to LRC every biennium. The State Report ranks buildings' physical conditions using a Kentucky School Score. The Kentucky School Score is an aggregate of the Condition Index (75%) and the Educational Suitability (25%). KDE reviews the district submitted data prior to the information being used in the State Report. Please note, each type of school may have its own respective ranking when compared to other like facilities. More information can be found on the field description tab of the most recent [State Report](#).
- Building capacity
  - As footnoted, the enrollment/capacity is from the most recently published district facility plan (DFP). Districts are required by statute to do a new DFP every four years, unless they request a waiver, in which case they are permitted up to 8 years. In cases where a combination of schools or grades existed, a combined enrollment/capacity was used. As attendance was not recorded in the last several years due to COVID-19, we do not have an appropriate percentage of growth or loss of students over the last several years from independent sources.
- Projects in a flood zone
  - When available, this district provided information is included. It should be noted that existing regulations does not allow new construction to take place in the 100 year flood plain unless specific mitigation efforts are provided for in the construction.
- Prior funding from the budget bills and SFCC
  - The most recent funding from SFCC and/or LAVEC funding was included in the spreadsheet. However, including previous budget bill funding will take me longer to compile if this information is needed
- Project justification

- It is important to understand that the school planning and construction is a locally driven process starting with the Local Planning Committee (LPC) and local School Board. While KDE is involved in providing support throughout the planning and construction process, we are likely not the best voice to provide justification on these projects.

Per your request, the Boyd County LAVEC project was removed as well.

As always, I am happy to discuss these details further with you all when convenient.

Thanks,

Chay

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**From:** Bowen, Shawn (LRC) <Shawn.Bowen@lrc.ky.gov>  
**Sent:** Tuesday, September 27, 2022 7:48 AM  
**To:** Ritter, Chay - KDE Division Director <chay.ritter@education.ky.gov>  
**Subject:** RE: October Capital Planning Advisory Board meeting

Good Morning,

I am following up with you in regard to the information requested below for the October 11 meeting. Will you have the requested information available today? Thank you.

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Hello Mr. Ritter,

I am following up with you in regard to yesterday's post-meeting with Rep. McCool. Based on notes compiled by our staff, Rep. McCool is requesting additional data as listed below. This item will be included on the October 11 agenda.

1. Project justification
2. Prioritized listing or ranking of the projects - the discussion noted potential use of the Kentucky Facilities Inventory and Classification System (KFICS) or an internal prioritization model based on safety concerns, age of building, and building capacity. It may be useful to see the projects utilizing both KFICS and the aforementioned model as well.
3. Building capacity (e.g. is the facility overcrowded? What is the annual % of increase in students?)
4. Remove LAVEC projects
5. Are any of the projects in a flood zone?
6. Also discussed was the possibility of listing prior funding from the budget bills and SFCC

Please send the materials via email ([cpab@lrc.ky.gov](mailto:cpab@lrc.ky.gov)) no later than September 27 at 4:30 p.m.

Thank you, and we appreciate your continued help.

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**Shawn Bowen**  
Committee Staff Administrator

Capital Planning Advisory Board  
Legislative Research Commission  
Capitol Annex, Rm. 034 | 702 Capitol Ave. | Frankfort, KY 40601 | 502-564-8100 ext. 59123

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District	Project Name	Enrollment/ Capacity	KFICS Rank	AGE	BG	100 year Flood Plain	Original Estimate	District Portion	Updated Estimate	Gap	HB 1/HB 604 (2022 RS) SFCC Funding	HB 1 (2022 RS) LAVEC Funding	Replace old building	Plans for old building
Augusta Independent	New Gymnasium	N/A	495	1880	22-521	Yes	\$5,020,192	\$5,020,192	\$7,500,000	\$2,479,808			No	
Bardstown Independent	High School/Middle School/CTE Renovation	1232/1500	N/A	1957	22-336		47,937,650	48,000,000	68,869,000	20,869,000			Yes	Renovated
Beechwood Independent	Phase 6 Addition/Renovations	1312/1398	272	1927	21-042	No	24,000,000	24,000,000	30,000,000	6,000,000			Yes	Demolition
Breathitt County	Breathitt County Vocational School	N/A	N/A	1968	22-182		6,800,000	10,000,000	18,500,000	8,500,000			Yes	Demolition (Flood Plain)
Campbellsville Independent	Campbellsville Middle School	232/696	97	1936	22-086	No	22,300,000	5,495,000	34,250,000	28,755,000	12,300,000		Yes	Demolition for portion of building
Crittenden County	High School to become Middle School/Rocket Arena	315/473	283	1975	21-277		12,090,000	2,189,911	16,500,000	14,310,089			Yes	Demolition
Garrard County	Garrard County High School (Final Phase)	741/827	N/A		22-349		42,000,000	42,000,000	47,000,000	5,000,000			No	
Harrison County	New High School	891/837	614	1950	22-392		48,292,223	50,000,000	73,537,729	23,537,729			Yes	Surplus
Johnson County	Johnson County Central High School and Career Technology Center	1098/732	102	1969	22-094	Yes	94,209,694	77,000,000	126,585,000	49,585,000			Yes	Conversion to Middle School
Lewis County	New Career and Tech Building	N/A	5	1980	22-443	No	12,715,000	12,715,525	18,722,950	6,007,425		10,000,000	Yes	Demolition
Ludlow Independent	Additions/ Renovations	832/891	54	1902	22-474	No	31,000,000	32,000,000	42,000,000	10,000,000	23,010,000		No	

District	Project Name	Enrollment/ Capacity	KFICS Rank	AGE	BG	100 year Flood Plain	Original Estimate	District Portion	Updated Estimate	Gap	HB 1/HB 604 (2022 RS) SFCC Funding	HB 1 (2022 RS) LAVEC Funding	Replace old building	Plans for old building	
Powell County	New Stanton Elementary School	364/437	58	1955	21-072	No	\$16,000,000	\$25,248,948	\$28,182,895	\$2,933,947			Yes	Conversion to Central Office	
Rockcastle County	Rockcastle County Middle School	626/847	45	1972	22-444	No	34,749,333	34,000,000	42,000,000	8,000,000	4,000,000		Yes	Renovated/ Demolished	
Somerset Independent	Meece Renovation and Multipurpose Facility	498/518	N/A	1974	22-416		15,000,000	5,000,000	20,000,000	15,000,000			Yes	Demolition	
Walton Verona	Walton Verona Intermediate School	622/722	412	1971	22-204		16,775,000	16,775,000	28,894,178	12,119,178			No		
Washington County	Washington County High School Phase II	543/600	N/A		22-391		17,280,000	9,500,000	24,625,252	15,125,252			No		
Washington County	Washington County High School Water Infiltration	N/A	N/A	N/A	22-428		750,000	300,000	1,291,358	991,358			No		
Wayne County	Walker Early Learning Center	395/643	68	1957	21-328	No	13,000,000	13,000,000	21,000,000	8,000,000			Yes	Demolition	
Williamstown Independent	Williamstown Independent Additions and Alterations Phase 1	778/854	712	1968	21-270	No	10,602,630	9,600,000	11,237,630	1,637,630			No		
Woodford County	New Woodford County High School	1295/1400	511	1963	19-353	No	36,265,590	75,000,000	78,908,800	3,908,800			Yes	Conversion	
										\$496,844,576	\$739,604,792	\$242,760,216			

**Criteria for inclusion:**

Survey was sent to 122 districts which have the multiple nickel equivalent. Submissions were then filtered to fit the criteria below.

Districts must have additional nickel equivalent tax levied

Projects listed must have BG number assigned. Project is to be ongoing or ready to start

Cost increase would have exceeded district's bonding capacity

*Enrollment/Capacity from most recently published district facility plan (DFP). In cases where it was a combination of grades/schools, a combined enrollment/capacity was used.*  
*KFICS Rank determined on 2021 Official State Report. Additional rank information is available on the 2021 Official State Report. If KFICS information is not app*  
*Age determined by district information provided on KFICS 2021 Official State Report or on district facility plan.*  
*Age represents original age of facility reported to KDE and does not represent previous renovation dates.*  
*100 year Flood Plain indicator is an optional indicator provided by districts on KFICS 2021 Official State Report.*

9/25/2022

Kentucky Department of Education

Office of Finance and Operations

Division of District Support