

808 KAR 10:090. Issuer's reports.

RELATES TO: KRS 292.360, 15 U.S.C. 78m, 78o(d)

STATUTORY AUTHORITY: KRS 292.500(3)

NECESSITY, FUNCTION, AND CONFORMITY: KRS 292.500(3) authorizes the commissioner to promulgate administrative regulations necessary to carry out the provisions of KRS Chapter 292. KRS 292.360 establishes procedures by which a security for which a federal registration statement has been filed in connection with the same offering to register by coordination. This administrative regulation establishes a procedure for an issuer to keep the registration statement current beyond the one (1) year period of registration.

Section 1. The person who files a registration statement pursuant to KRS 292.360 shall keep the registration statement current by filing the following:

(1) A copy of the issuer's annual report on Form 10-K as filed with the Securities and Exchange Commission pursuant to 15 U.S.C. 78m or 78o(d), or a document containing the information required by 15 U.S.C. 78m or 78o(d);

(2) A statement of the aggregate amount of securities sold in the state of Kentucky during the preceding twelve (12) month period; and

(3) A posteffective amendment to the issuer's federal registration statement not already on file with the office. (SR 380(7)-3; 1 Ky.R. 1095; eff. 6-11-75; Am. 9 Ky.R. 46; eff. 8-11-82; 11 Ky.R. 1909; eff. 7-9-85; 24 Ky.R. 2178; 25 Ky.R. 87; eff. 6-25-98; TAm eff. 11-7-2012; Crt eff. 2-27-2020.)